

21 November 2023

ASX RELEASE

Major Shareholder In-Specie Distribution to its Minority shareholders

Underlying indirect ownership interests unchanged

Revolver Resources Holdings Limited (ASX:RRR) (“Revolver” or the “Company”) advises that its major shareholder, Ranger Resources Pty Ltd (“Ranger”), has completed a share buy-back which sees all its minority shareholders (15 holders comprising approximately 15.5% of Ranger) receive an in-specie distribution of Revolver shares (totaling approx. 9.9 million shares, or 3.8% of Revolver) in consideration for their entire shareholdings in Ranger.

Revolver Executive Chairman, Paul McKenna, and Managing Director, Pat Williams, now collectively hold 100% of Ranger’s interests in Revolver, which now holds approximately 54.0 million shares in Revolver (20.8%), versus approximately 63.9 million shares (24.6%) previously. For the avoidance of doubt, this transaction has not generated any change in the underlying indirect ownership interests of Revolver nor has it immediately resulted in the sale of any Revolver shares. Further, Mr McKenna and Mr Williams affirm that they both individually, nor Ranger as an entity, have any current intention to sell Revolver shares.

Revolver Managing Director, Mr Pat Williams, commented:

“This is a milestone event for Ranger and its shareholders – across what is now a 7-year journey – in terms of completing on the original intention of having the 3.8% underlying interest of Ranger minority shareholders in Revolver eventually migrated to sit directly with them.

“Importantly, it reflects zero change in the perspectives of Ranger, Paul and myself with respect to the bright future for, and extraordinary upside potential that lies within, the Revolver business.”

This announcement has been authorized by the Board of Revolver Resources Holdings Limited.

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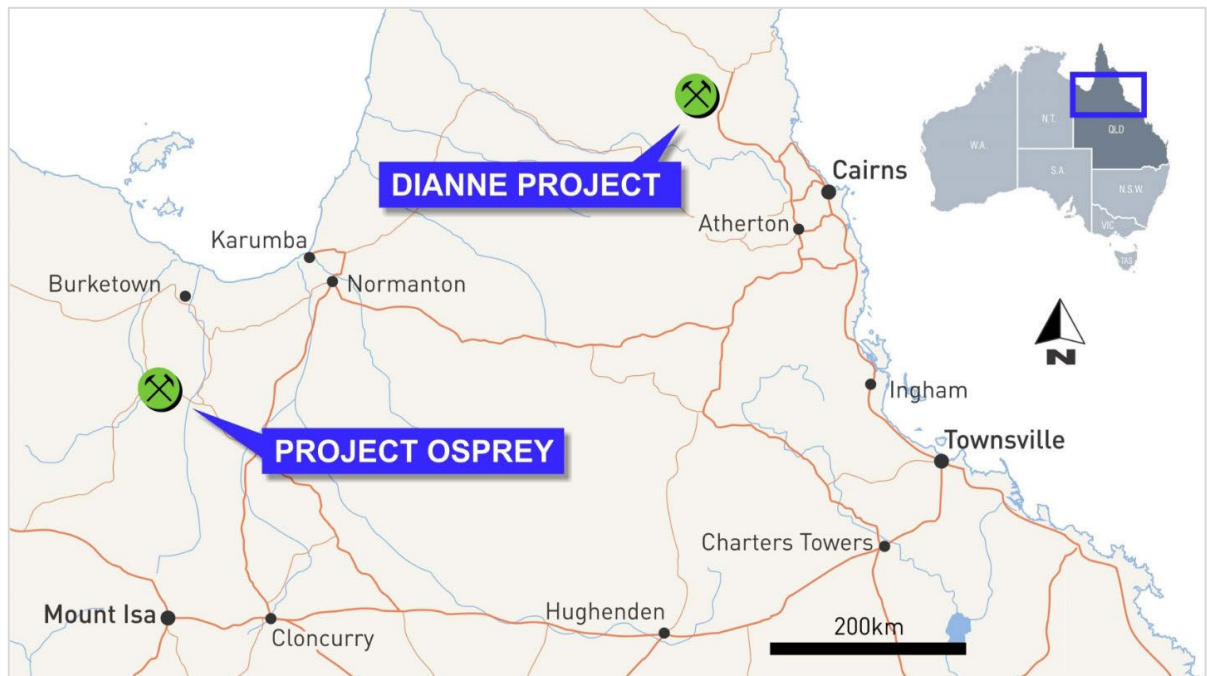
About Revolver Resources

Revolver Resources Holdings Limited is an Australian public company focused on the development of natural resources for the world's accelerating electrification. Our near-term focus is copper exploration in proven Australian jurisdictions. The company has 100% of two copper projects:

- 1) Dianne Project, covering six Mining Leases, three Exploration Permits and a 70:30 JV over a further Exploration Permit in the proven polymetallic Hodgkinson Province in north Queensland, and;
- 2) Project Osprey, covering six exploration permits within the North-West Minerals Province, one of the world's richest mineral producing regions. The principal targets are Mount Isa style copper and IOCG deposits.

For further information

www.revolverresources.com.au





Disclaimer regarding forward looking information: This announcement contains “forward-looking statements”. All statements other than those of historical facts included in this announcement are forward looking statements. Where a company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward-looking statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Such risks include, but are not limited to, copper and other metals price volatility, currency fluctuations, increased production costs and variances in ore grade or recovery rates from those assumed in mining plans, as well as political and operational risks and governmental regulation and judicial outcomes. Neither company undertakes any obligation to release publicly any revisions to any “forward-looking” statement.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements in relation to the exploration results. The Company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.