



21 November 2023

Notice Under Section 708A (5) (e) of the Corporations Act

Inca Minerals Ltd (**Inca** or **Company**) wishes to advise that the Company has issued 25,369,105 fully paid ordinary shares as repayment of a loan provided by TC Drainage (W) Pty Ltd, a related entity of Adam Taylor (details of the loan were announced on 11 May 2023 and the conversion to shares was announced 12 October 2023).

The issue of the shares was approved by shareholders at the Company's AGM on 17 November 2023.

Inca provides the following information pursuant to Section 708A(5)(e) of the Corporations Act.

These require disclosure under Part 6D.2 of the Corporations Act under and sections 708(1) and 708(8) of the Corporations Act.

As at the date of this notice, Inca has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act;
- (b) Section 674 of the Corporations Act; and

There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

An Appendix 2A for the issue of the Shares has been published on the ASX at today's date.

The notice is authorised by the ASX release by the Board of Inca Minerals Limited.

E Curnow
Company Secretary