



**ALICE QUEEN  
LIMITED**

**ALICE QUEEN LIMITED** ACN 099 247 408  
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22 November 2023

### **ALICE QUEEN LIMITED – RIGHTS ISSUE OFFER**

Dear Shareholder,

On 14 November 2023, Alice Queen Limited (ASX:AQX) (**Company**) announced to ASX that it will be undertaking a fully underwritten non-renounceable pro-rata rights issue offer to allow Eligible Shareholders (defined below) to acquire one (1) fully paid ordinary share (**New Share**) for every one (1) fully paid ordinary share held at 7.00pm (Melbourne time) on 17 November 2023 (**Record Date**) at an offer price of \$0.005 (0.5 cents) per New Share. Every two New Shares are to be accompanied by one free-attaching option with an exercise price of \$0.02 (2 cents) and expiring 19 August 2026.

The offer of New Shares and free-attaching New Options is referred to herein as the **Rights Issue**. The Rights Issue is fully underwritten by GBA Capital Pty Ltd.

The Rights Issue offer is only made to and capable of acceptance by shareholders with a registered address in Australia or New Zealand at the Record Date (**Eligible Shareholders**).

The Company is conducting the Rights Issue pursuant to a prospectus dated 14 November 2023 that was lodged with ASIC and released to the ASX on that date (**Prospectus**).

The Company will use the proceeds of the Rights Issue as set out in the Prospectus.

Further details of the Rights Issue are set out in the Prospectus and Appendix 3B released to ASX.

In accordance with ASX Listing Rule 7.7.1(b), the Company hereby advises that it will not be offering New Shares and New Options under the Rights Issue to you. You will not receive a copy of the prospectus and entitlement and acceptance form and New Shares and New Options under the Rights Issue will not be offered or made available to you.

If you have any questions, please contact the Company at [anne.adaley@alicequeen.com.au](mailto:anne.adaley@alicequeen.com.au).

Yours sincerely,

Andrew Buxton  
Managing Director