



Release of Securities from Escrow

Leeuwin Metals Ltd (**Leeuwin** or the **Company**) (**ASX: LMI**) advises pursuant to Listing Rule 3.10A that the following restricted securities will be released from escrow on 30 November 2023:

ASX Code	Security Description	Number
LMIAD	Fully paid ordinary shares	1,230,631
LMIAH	Unquoted options with an exercise price of \$0.50 each and expiring on 31 May 2027	2,500,000

The shares being released from escrow are held by cornerstone investor Glencore Australia Holdings Pty Limited, a wholly owned subsidiary of Glencore PLC.

This notice has been authorised for release to the ASX by the Company Secretary, on behalf of the Board.

KEY CONTACTS

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Managing Director

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About Us

Leeuwin Metals Ltd (**Leeuwin**) is a mineral explorer committed to securing critical metals vital for the advancement of electric vehicles and renewable energy.

Leeuwin has five projects, three located in Canada and two Western Australia which are highly prospective for Nickel, Copper, PGE, and Lithium.

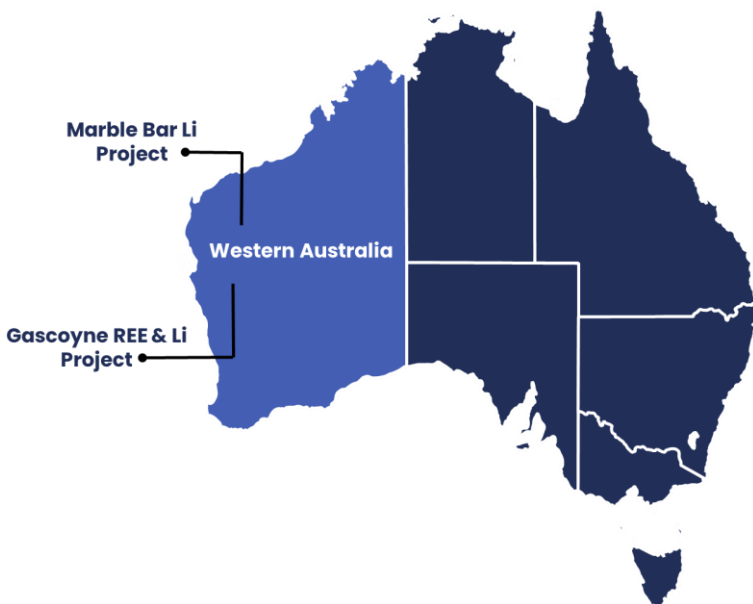
Our goal is to contribute to the global shift towards decarbonisation and electrification, working towards a greener future. Led by a skilled team with expertise in project generation, discovery, development, operations, and transactions.

William Lake Nickel Project is the flagship asset where the Company is exploring for high-grade Nickel, Copper and PGE mineralisation hosted in sulphides. The project is located in the Thompson Nickel Belt, this belt is highly fertile with several existing nickel mines currently in production.

Cross Lake Lithium Project is highly prospective for LCT type pegmatites. The project is located in the Cross Lake greenstone belt with previous drilling intercepting Spodumene bearing pegmatites with grades of +1% Li₂O present.

Complimentary Projects located in Western Australia and Ontario targeting Lithium and REE's.

Australian Projects



Canadian Projects

