

Extension of Closing Date for Entitlement Offer

KALiNA Power Limited (“KPO”, “KALiNA”, the “Company”) wishes to advise that it has resolved to extend the closing date for the 1 for 3 entitlement offer (**Entitlement Offer**).

On 8 November 2023, the Company announced a non-renounceable pro-rata entitlement offer of 1 new share for every 3 existing shares held by eligible shareholders at the Record Date, at an issue price of \$0.004 per new share to raise up to \$2 million (before expenses). Eligible shareholders also have the right to apply for additional shares in excess of their entitlement under a shortfall offer.

The Company has resolved to extend the closing date of the Entitlement Offer to Friday, 1 December 2023, to provide shareholders adequate time to navigate the online process to take up their entitlements. Any shareholders needing assistance are encouraged to contact the Company direct.

Eligible shareholders should refer to offer booklet for further details on the Entitlement Offer and consult with their professional advisors as necessary.

Indicative timetable

The revised timetable for the Entitlement Offer is shown below.

Event	Date*
Announcement of Entitlement Offer Lodgement of Appendix 3B	Wednesday, 8 November 2023
“Ex” date	Friday, 10 November 2023
Record Date	Monday, 13 November 2023
Despatch of Offer Booklet Open of Entitlement Offer	Thursday, 16 November 2023
(Revised) Last day to extend offer closing date	Before noon (Sydney time) Tuesday, 28 November 2023
(Revised) Close of Entitlement Offer	5pm AEDT, Friday, 1 December 2023
(Revised) Securities trading on a deferred settlement basis	Monday, 4 December 2023
(Revised) Announcement of results Issue and lodgement of Appendix 2A	Before noon (Sydney time) Friday, 8 December 2023

** These events and dates are indicative only and the Company may, subject to the Listing Rules, change the dates without prior notice.*

**This announcement was authorised by the Board
For further information, please contact:**

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