

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme **NICKELSEARCH LIMITED**
ACN/ARSN **110 599 650**

1. Details of substantial holder

Name **Medallion Metals Limited (ASX:MM8)**
ACN\ARSN (if applicable) **609 225 023**

There was a change in the interests of the substantial holder on 22 November 2023

The previous notice was given to the company on 20 October 2023

The previous notice was dated 20 October 2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power
Fully paid ordinary shares	15,713,662	9.80%	15,713,662	8.47%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme, are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
10 November 2023	Medallion Metals Limited	Dilution via Issue of 18,648,066 Shares	Nil	15,713,662 FPO Shares	15,713,662 votes, or 8.78%
22 November 2023	Medallion Metals Limited	Dilution via Issue of 6,576,982 Shares	Nil	15,713,662 FPO Shares	15,713,662 votes, or 8.47%

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Medallion Metals Limited	Medallion Metals Limited	Medallion Metals Limited	Direct – s608(1)(a) Corporations Act	15,713,662 fully paid ordinary shares	8.47%

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of the persons named in this form are as follows:

Name	Address
Medallion Metals Limited	Suite 1/11 Ventnor Avenue, West Perth, WA 6005

Signature

print name BEN LARKIN

Capacity: Company Secretary

sign here

Date: 23 November 2023
