

### **Announcement Summary**

### **Entity name**

CALIDUS RESOURCES LIMITED

### Date of this announcement

Thursday November 23, 2023

# The +securities the subject of this notification are:

❤ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Tranche 13 Options expiring 31-Dec-26	5,333,360	23/11/2023
New class - code to be confirmed	Tranche 14 Options expiring 31-Dec-26	2,097,207	23/11/2023
New class - code to be confirmed	Tranche 15 Options expiring 31-Dec-26	2,097,207	23/11/2023
New class - code to be confirmed	Tranche 16 Options expiring 31-Dec-26	1,866,667	23/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

CALIDUS RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

Registration number

ABN

98006640553

1.3 ASX issuer code

CAI

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

23/11/2023



### Part 2 - Issue details

### 2.1 The +securities the subject of this notification are:

🗹 +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code +Security description

New class - code to be confirmed Tranche 13 Options expiring 31-Dec-26

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

23/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Richard Hill	Richard Hill	66,667
Donald Russell	Donald Russell	66,667

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.investi.com.au/api/announcements/cai/9b7e884c-3cd.pdf

**Options Details** 

**+Security currency Exercise price Expiry date**AUD - Australian Dollar AUD 0.00000000 31/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other



Des	:		
ı ıdc	cri	nt	n

Fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.investi.com.au/api/announcements/cai/9b7e884c-3cd.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,333,360

New +securities issued under an +employee incentive scheme

ASX +security code

+Security description

New class - code to be confirmed

Tranche 14 Options expiring 31-Dec-26

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

23/11/2023

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP Name of registered holder Number of +securities

Richard McLeod Richard McLeod 958,222

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.investi.com.au/api/announcements/cai/9b7e884c-3cd.pdf

		De	

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.00000000 31/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.investi.com.au/api/announcements/cai/9b7e884c-3cd.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,097,207

New +securities issued under an +employee incentive scheme

ASX +security code +Security description

New class - code to be confirmed Tranche 15 Options expiring 31-Dec-26

+Security type ISIN code

**Options** 

Date the +securities the subject of this notification were issued

23/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

ſ₹



آ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP Name of registered holder Number of +securities

Richard McLeod Richard McLeod 958,222

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.investi.com.au/api/announcements/cai/9b7e884c-3cd.pdf

### Options Details

**+Security currency Exercise price Expiry date**AUD - Australian Dollar AUD 0.00000000 31/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

### **Description**

Fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.investi.com.au/api/announcements/cai/9b7e884c-3cd.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Options vesting on 31-Dec-2024 and expiring 31-Dec-2026, nil exercise price



Issue details

#### Number of +securities

2,097,207

New +securities issued under an +employee incentive scheme

ASX +security code +Security description

New class - code to be confirmed Tranche 16 Options expiring 31-Dec-26

+Security type ISIN code

**Options** 

Date the +securities the subject of this notification were issued

23/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP Name of registered holder Number of +securities

Richard McLeod 1,866,667

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

**♥** No

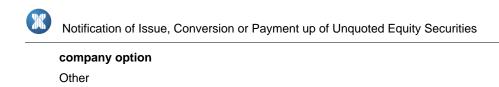
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.investi.com.au/api/announcements/cai/9b7e884c-3cd.pdf

#### **Options Details**

**+Security currency Exercise price Expiry date**AUD - Australian Dollar AUD 0.00000000 31/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of



**Description** 

Fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.investi.com.au/api/announcements/cai/9b7e884c-3cd.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,866,667





### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

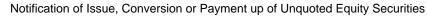
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CAI : ORDINARY FULLY PAID	610,237,004
CAIOA : OPTION EXPIRING 27-SEP-2024	59,059,271

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CAIAAK : OPTION EXPIRING 31-DEC-2026 EX NIL	9,380,446
CAIAAL : OPTION EXPIRING 31-DEC-2025 EX NIL	122,981
CAIAW : OPTION EXPIRING 04-JAN-2025 EX NIL	133,333
CAIAAB : OPTION EXPIRING 31-DEC-2023 EX NIL	180,295
CAIAAC : OPTION EXPIRING 31-DEC-2024 EX NIL	2,617,403
CAIAAG : T3 EXECUTIVE OPTION EXPIRING 31-DEC-2024 EX NIL	341,979
CAIAAH : T2 NED OPTION EXPIRING 31-DEC-2024 EX NIL	220,407
CAIAAI : T3 NED OPTION EXPIRING 31-DEC-2025 EX NIL	287,074
CAIAAJ : T1 NED OPTION EXPIRING 31-DEC-2023 EX NIL	2,407
CAIAAF : T2 EXECUTIVE OPTION EXPIRING 31-DEC-2024 EX NIL	341,979
CAIAQ : OPTION EXPIRING 30-JAN-2025 EX NIL	1,350,000
New class - code to be confirmed : Tranche 13 Options expiring 31-Dec-26	5,333,360



A AMA	١
	ı
	7

New class - code to be confirmed : T	ranche 14 Options expiring 31-Dec-26	2,097,207	
New class - code to be confirmed : T	ranche 15 Options expiring 31-Dec-26	2,097,207	
New class - code to be confirmed : T	ranche 16 Options expiring 31-Dec-26	1,866,667	



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

12