



## Announcement Summary

**Entity name**

CALIDUS RESOURCES LIMITED

**Date of this announcement**

Thursday November 23, 2023

**The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Tranche 13 Options expiring 31-Dec-26	5,333,360	23/11/2023
New class - code to be confirmed	Tranche 14 Options expiring 31-Dec-26	2,097,207	23/11/2023
New class - code to be confirmed	Tranche 15 Options expiring 31-Dec-26	2,097,207	23/11/2023
New class - code to be confirmed	Tranche 16 Options expiring 31-Dec-26	1,866,667	23/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CALIDUS RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

98006640553

### 1.3 ASX issuer code

CAI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

23/11/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

Tranche 13 Options expiring 31-Dec-26

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

23/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
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Richard Hill

Richard Hill

66,667

Donald Russell

Donald Russell

66,667

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.investi.com.au/api/announcements/cai/9b7e884c-3cd.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00000000

**Expiry date**

31/12/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.investi.com.au/api/announcements/cai/9b7e884c-3cd.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

## Issue details

**Number of +securities**

5,333,360

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

Tranche 14 Options expiring 31-Dec-26

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

23/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes

Provide details of the KMP or +associates being issued +securities.

**Name of KMP****Name of registered holder****Number of +securities**

Richard McLeod

Richard McLeod

958,222

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.investi.com.au/api/announcements/cai/9b7e884c-3cd.pdf>

#### Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	31/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

Fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.investi.com.au/api/announcements/cai/9b7e884c-3cd.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

#### Issue details

Number of +securities

2,097,207

#### New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Tranche 15 Options expiring 31-Dec-26

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

23/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Richard McLeod	Richard McLeod	958,222

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.investi.com.au/api/announcements/cai/9b7e884c-3cd.pdf>

#### Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	31/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

Fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.investi.com.au/api/announcements/cai/9b7e884c-3cd.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Options vesting on 31-Dec-2024 and expiring 31-Dec-2026, nil exercise price



## Issue details

## Number of +securities

2,097,207

## New +securities issued under an +employee incentive scheme

## ASX +security code

New class - code to be confirmed

## +Security description

Tranche 16 Options expiring 31-Dec-26

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

23/11/2023

## Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

## Provide details of the KMP or +associates being issued +securities.

## Name of KMP

Richard McLeod

## Name of registered holder

Richard McLeod

## Number of +securities

1,866,667

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.investi.com.au/api/announcements/cai/9b7e884c-3cd.pdf>

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.00000000

## Expiry date

31/12/2026

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of





**company option**

Other

**Description**

Fully paid ordinary shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.investi.com.au/api/announcements/cai/9b7e884c-3cd.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

1,866,667





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
CAI : ORDINARY FULLY PAID	610,237,004
CAIOA : OPTION EXPIRING 27-SEP-2024	59,059,271

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
CAIAAK : OPTION EXPIRING 31-DEC-2026 EX NIL	9,380,446
CAIAAL : OPTION EXPIRING 31-DEC-2025 EX NIL	122,981
CAIAW : OPTION EXPIRING 04-JAN-2025 EX NIL	133,333
CAIAAB : OPTION EXPIRING 31-DEC-2023 EX NIL	180,295
CAIAAC : OPTION EXPIRING 31-DEC-2024 EX NIL	2,617,403
CAIAAG : T3 EXECUTIVE OPTION EXPIRING 31-DEC-2024 EX NIL	341,979
CAIAAH : T2 NED OPTION EXPIRING 31-DEC-2024 EX NIL	220,407
CAIAAI : T3 NED OPTION EXPIRING 31-DEC-2025 EX NIL	287,074
CAIAAJ : T1 NED OPTION EXPIRING 31-DEC-2023 EX NIL	2,407
CAIAAF : T2 EXECUTIVE OPTION EXPIRING 31-DEC-2024 EX NIL	341,979
CAIAQ : OPTION EXPIRING 30-JAN-2025 EX NIL	1,350,000
New class - code to be confirmed : Tranche 13 Options expiring 31-Dec-26	5,333,360



New class - code to be confirmed : Tranche 14 Options expiring 31-Dec-26	2,097,207
New class - code to be confirmed : Tranche 15 Options expiring 31-Dec-26	2,097,207
New class - code to be confirmed : Tranche 16 Options expiring 31-Dec-26	1,866,667



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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