

24 November 2023

Mr Ben Dawson - Adviser, Listings Compliance
ASX Compliance Pty Ltd
Level 40, Central Park
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Perth WA 6000

By email: ben.dawson@asx.com.au

Notice Under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Australian-listed property technology company, Openn Negotiation Limited (ASX: **OPN**), (**Company**) refers to the issue of 12,500,000 fully paid ordinary shares (**Shares**) and 882,352 quoted options, exercisable at \$0.10 each on or before 15 June 2025 (**Options**) (together, the **Securities**) on 24 November 2023.

The *Corporations Act 2001* (Cth) (**Act**) restricts the on-sale of securities issued without disclosure unless the sale is exempt under sections 708 or 708A of the Act. By the Company giving this notice, a sale of the Shares or Options will fall within the exemption in section 708A(5) of the Act.

Details of the issue are as follows:

Class	Fully Paid Ordinary Shares	Quoted Options, exercisable at \$0.10 each on or before 15 June 2025
ASX code:	OPN	OPNOA
Date of issue:	24 November 2023	24 November 2023
Number of securities issued:	12,500,000	882,352

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Securities without disclosure under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Act; and
- (c) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Securities.

Yours sincerely

[Signed electronically without signature]

Darren Bromley
Director/Company Secretary
Openn Negotiation Limited

This announcement is authorised for market release by the Company Secretary.