ABN 46 006 045 790

CULLEN RESOURCES LIMITED

www.cullenresources.com.au

ASX Symbol: CUL

ASX ANNOUNCEMENT

24 November 2023

RESULTS OF SHARE PURCHASE PLAN

The Directors of Cullen Resources Limited are pleased to announce that the Share Purchase Plan ("SPP"), which closed on 17 November 2023, was well supported by shareholders. A total of \$560,000 in applications has been accepted by the Directors. Accordingly, a total of 65,882,332 Shares have been allotted.

The Directors acknowledge and appreciate the support of shareholders who participated in the SPP.

Authorised for release by the Board.

FURTHER INFORMATION

Please contact Dr. Chris Ringrose, Managing Director on + 61 8 9474 5511

REGISTERED OFFICE: Unit 4, 7 Hardy Street, South Perth WA 6151. Telephone: +61 8 9474 5511 Facsimile :+61 8 9474 5588 E-mail: <u>cringrose@cullenresources.com.au</u>