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COMPLIANCE STATEMENT RELATING TO TRAKA'S PROJECTS

The information in this report that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr P Verbeek a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy and is engaged full time as the Managing Director of the Company. Mr Verbeek has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Verbeek consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Information included in the presentation is dated 24 November 2023

2023: OPERATIONAL SUMMARY

Year in review...

Mt Cattlin Gold Copper REE Project

- Drilled for gold and copper potential hosted in a large porphyry intrusive complex.
- Drilled for clay hosted REE potential.

Gorge Creek Project

- Copper, lead and zinc potential in structural positions on the Fish River Fault Zone as well as lead and zinc in large flat lying SEDEX style positions in the prospective Mt Les Siltstone stratigraphic unit.
- Newly recognised REE potential in unconformity positions and REE enriched granite.
- A large expansion of the Gorge Creek Project has been made to cover the newly recognised REE potential.

Cranbrook Project

 Newly acquired project within the prospective Albany Fraser Mobile Zone prospective for both clay and hard rock REE potential.

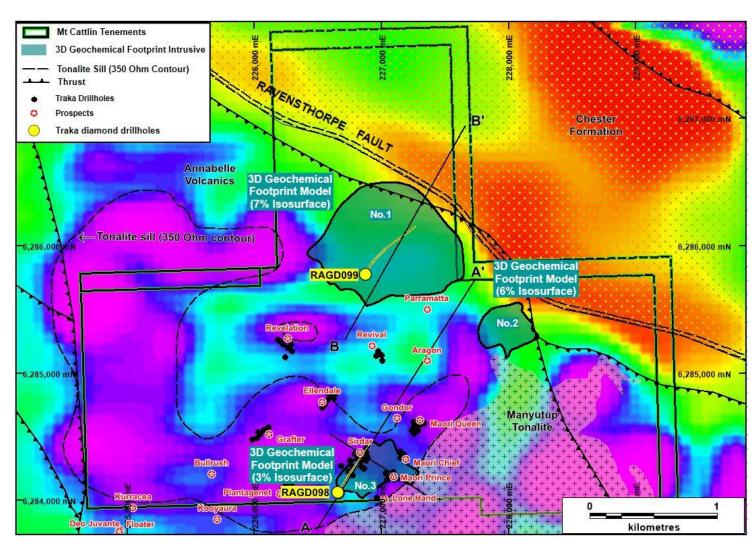


MT CATTLIN: RAVENSTHORPE GREENSTONE BELT

Gold copper and REE within a large porphyry intrusive complex



- Buried porphyry intrusive complex with numerous gold and copper enriched structures. Scope for near surface expansion of these resources.
- Immediately next to Mt Cattlin Lithium Mine (Allkem).
- Allkem retains the lithium-tantalum rights and Traka the gold and other commodity rights.

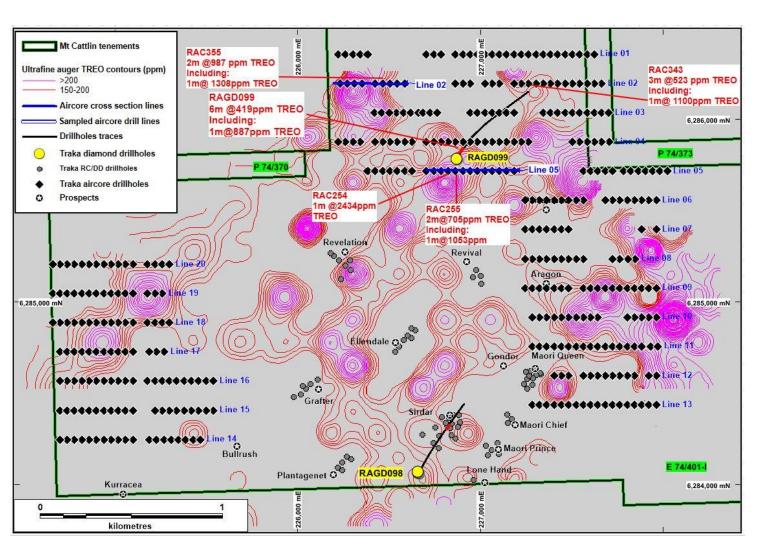


MT CATTLIN GOLD-COPPER PROJECT



An old gold and copper project now recognized as being hosted within a large intrusive complex with significant up-scale opportunity

- 3.5km circular porphyry intrusive complex central to tenements.
- REE mineralisation enriched in same position as the gold copper within structural dominant northeast orientated positions.

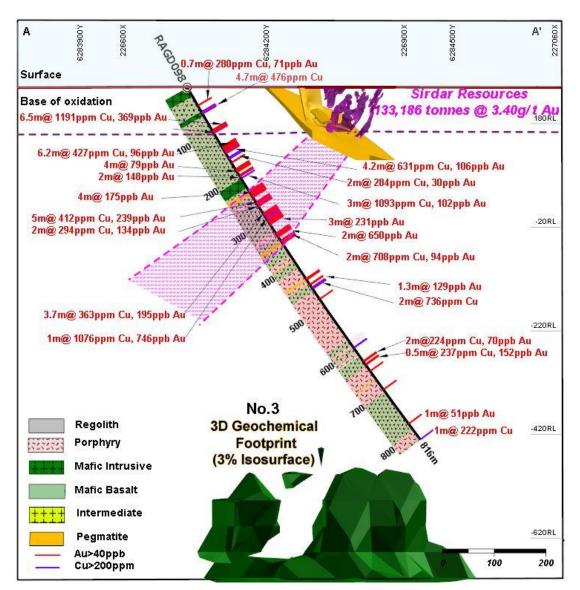


MT CATTLIN GOLD-COPPER PROJECT – A NEW CHAPTER

TRAKA resources

No. 3 Buried intrusive under the Sirdar Resource

- Deep drillhole RAGD098 under the Sirdar Mineral Resource.
- Numerous low-grade intersections with porphyry intrusive association.
- Study underway to vector to high grade core of porphyry intrusive complex.

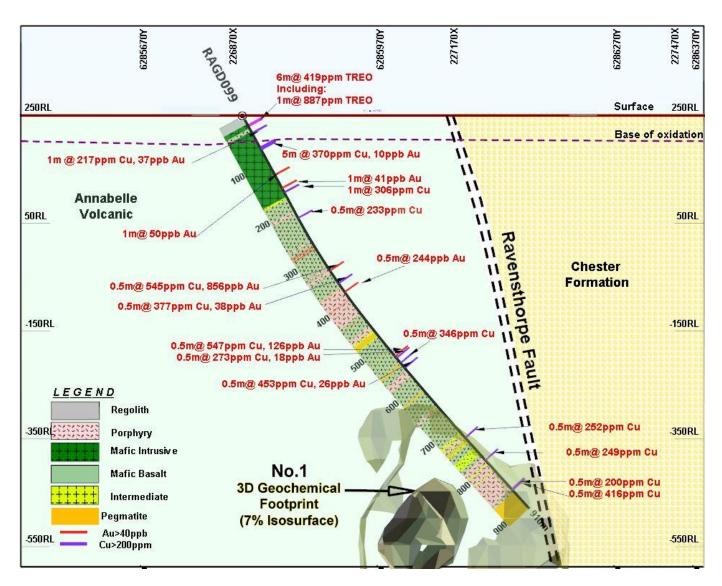


MT CATTLIN - BURIED INTRUSIVES

TRAKA resources

No. 1 buried intrusive on the margins of the Ravensthorpe fault

- Low grade gold and copper associated with numerous porphyry intrusives.
- Large buried target extending to within several hundred metres of surface.

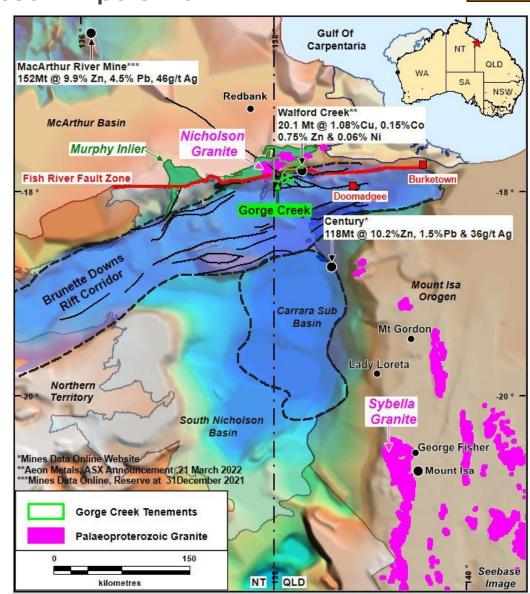


GORGE CREEK PROJECT



Exploration in Tier1 base metals province with new recognised REE potential

- Expanded project now securing both the base metal and REE potential.
- Walford Creek structurally controlled copper, cobalt, lead and zinc targets of the Fish River Fault Zone.
- SEDEX lead and zinc potential is large flat lying targets like that at Century and MacArthur River.
- Newly recognised Brunette Downs Rift Corridor an excellent geological setting for mineralisation.
- REE enriched granites and unconformity positions against the Murphy Inlier provide good scope for REE mineralisation.

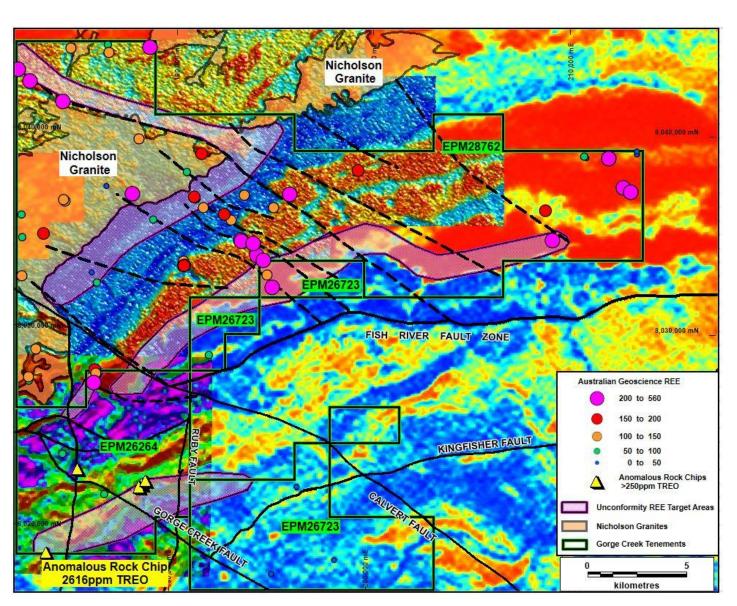


GORGE CREEK PROJECT

TRAKA resources

Exploration in Tier1 base metals province with new recognised REE potential

- Geoscience Australia plus Traka samples have highlighted the REE potential with the follow-up work to investigate scheduled for next field season.
- REE with numerous unconformity positions as well as the Nicholson Granite.
- North-West trending structures appear to be conduits for mineralised hydrothermal fluids.

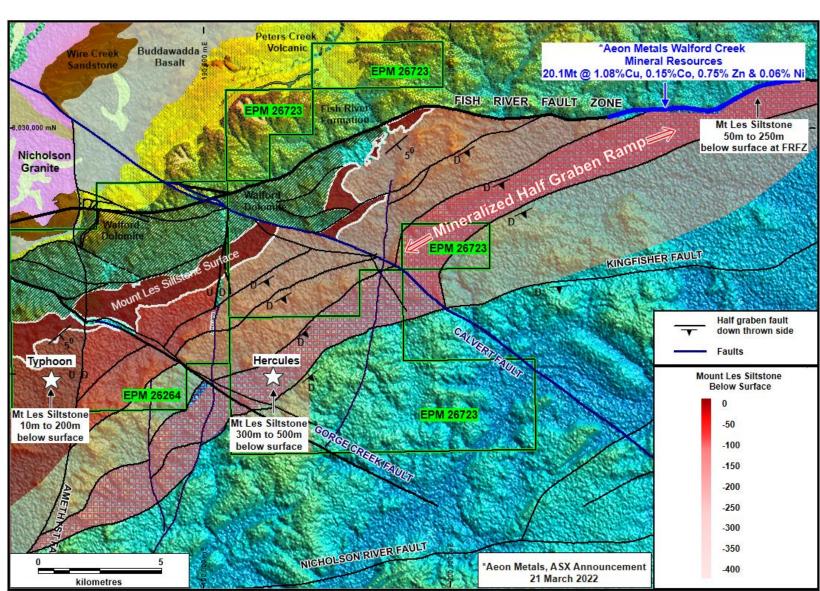


GORGE CREEK PROJECT



Exploration in Tier1 base metals province with new recognised REE potential

- The Fish River Fault Zone is the conduit and host for base metal mineralisation.
- Drill targets cluster around a major deflection zone in the FRFZ.
- The sulphidic carbonaceous units within the shallow south dipping Mt Les Siltstone stratigraphic unit is host to all the base metal mineralisation.
- Drill targets are on features that extend for 10's of kilometers.

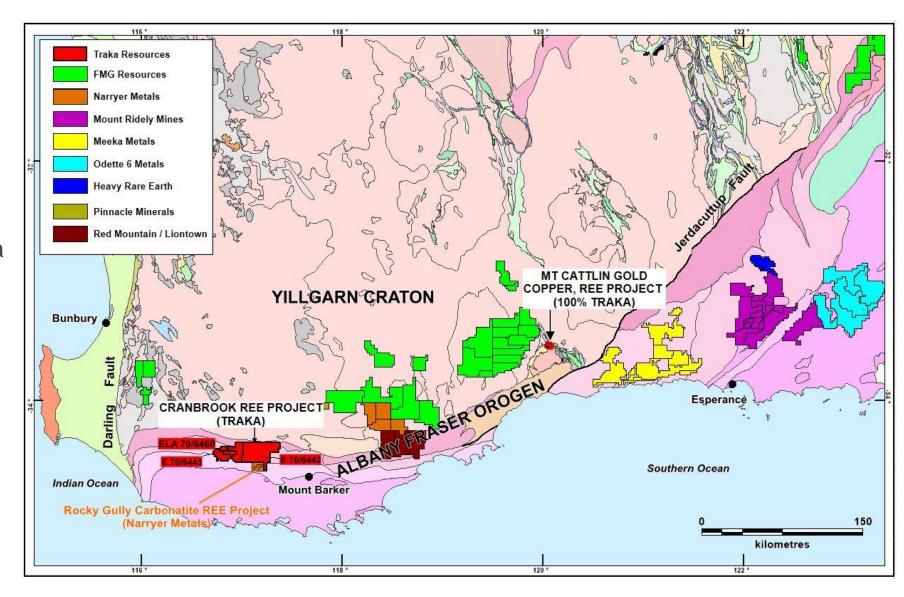


CRANBROOK REE PROJECT



Exploration in the prospective Albany Fraser mobile zone in Western Australia

- Newly acquired clay and hard rock REE potential in the prospective Albany Fraser Orogen.
- Historic sampling and competitor activity on the area is encouraging.
- No work of substance ever previously undertaken to assess the REE potential.

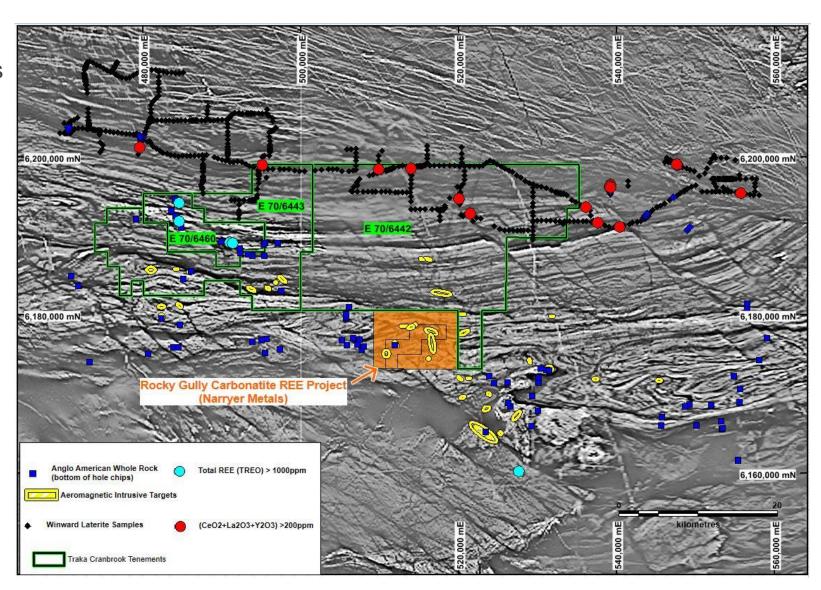


CRANBROOK REE PROJECT



Exploration in the prospective Albany Fraser mobile zone in Western Australia

- Anomalous samples for REE elements highlighted in historic work undertaken for the regions base metal potential.
- Anomolous REE is in the clay fraction of a laterite profile.
- Aeromagnetic anomalies has highlighted circular features which indicate the presence of REE bearing carbonatite intrusives.





THANK YOU

Patrick Verbeek Managing Director

ASX: TKL

