



Announcement Summary

Name of entity

RESONANCE HEALTH LIMITED

Announcement type

New announcement

Date of this announcement

24/11/2023

ASX Security code and description of the class of +securities the subject of the buy-back

RHT : ORDINARY FULLY PAID

The type of buy-back is:

☒ Selective buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESONANCE HEALTH LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ACN

Registration number

006762492

1.3 ASX issuer code

RHT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/11/2023

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

RHT : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:

☒ Selective buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

466,892,928

3A.2 Total number of +securities proposed to be bought back

20,000,000

3A.3 Name of person or description of class of persons whose +securities are proposed to be bought back

Acuity Capital Investment Management Pty Ltd atf Acuity Capital Holdings Trust

3A.9 Are the +securities being bought back for a cash consideration?

☒ No

3A.9b Please describe the consideration being provided to buy back the +securities

Securities are being bought back for nil consideration pursuant to the terms of the Controlled Placement Deed (CPD) entered into by the Company with Acuity Capital Investment Management Pty Ltd atf Acuity Capital Holdings Trust, as announced to the market on 30 Apr 2019. The securities were issued as collateral shares pursuant to the CPD which expired on 31 Jul 2023. Shareholder approval was obtained for the selective buyback on 16 Nov 2023 (see the Notice of AGM dated 11 Oct 2023).

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

☒ No

3B.2 Are there any restrictions on foreign participation in the buy-back

☒ No



3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

☒ No

Part 3C - Key dates

Employee Share Scheme, Selective and Other Buy-Backs

3C.1 Anticipated date buy-back will occur

11/12/2023

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

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