



Announcement Summary

Entity name

NEOMETALS LTD

Announcement Type

New announcement

Date of this announcement

Friday November 24, 2023

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NMT	ORDINARY FULLY PAID	5,494,032	24/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEOMETALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

099116631

1.3 ASX issuer code

NMT

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

NMTAA : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

NMT : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

5,494,032

The first date the options were exercised or other +convertible securities were converted

22/11/2023

The last date the options were exercised or other +convertible securities were converted

23/11/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Christopher Reed	Gold Mines of Kalgoorlie Pty Ltd	1,491,079
Steven Cole	Gidleigh Pty Ltd ATF Ledge Trust	54,499
Natalia Streltsova	Natalia Streltsova	40,875
Jennifer Purdie	Jennifer Purdie	40,875



Douglas Ritchie	Pleiades Partners Pty Ltd	40,875
Les Guthrie	LGSG Investments Pty Ltd ATF Guthrie Family Super Fund	8,175
Jason Carone	Penske Holdings Pty Ltd ATF Carone Family Trust	532,844
Darren Townsend	DJCA Pty Ltd ATF The Townsend Family Trust	581,284
Michael Tamlin	Michael Eric Tamlin & Jinghong Hu ATF Tamlin Family Investment Trust	604,536

Issue date

24/11/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

5,494,032

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil cash, issue of shares following vesting of performance rights under salary sacrifice equity scheme or employee performance rights plan

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.210000

Any other information the entity wishes to provide about the +securities to be quoted

See pages 21 to 23 of NMT's Notice of Annual General Meeting dated 23 October 2020 for its meeting held on 25 November 2020 accessible at:

<https://wcsecure.weblink.com.au/pdf/NMT/02298246.pdf>



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NMT : ORDINARY FULLY PAID	558,801,969
NMTN : ORDINARY FULLY PAID DEFERRED	69,163,493

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NMTAA : PERFORMANCE RIGHTS	9,344,798