

Expiry of Escrow Restrictions

Cosmos Exploration Limited (ASX: C1X) (“Cosmos” or “the Company”) wishes to advise that 13,000,000 fully paid ordinary shares which are currently classified as ASX restricted securities will cease to be escrowed on the date set out below.

ASX Security Code and Description	Number of Securities	Escrow Expiry Date
C1XAA – Ordinary Fully Paid Shares	13,000,000	1 December 2023

The Company will apply for the quotation of the shares within 5 business days after the end of the escrow period in accordance with Listing Rule 2.8.5.

This announcement has been authorised by the Board of Cosmos Exploration Limited.

For further information please contact:

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About Cosmos Exploration

Cosmos Exploration (ASX: C1X) is an ASX-listed lithium, nickel-copper-PGE and gold-copper explorer focussed on making world-class discoveries. The Company’s portfolio includes the Corvette Far East and Lasalle Lithium Projects in the prolific James Bay region of Quebec, Canada, the highly prospective Byro East REE-Ni-Cu-PGE Project located in Western Australia and the Orange East Gold Project located in New South Wales.