



Announcement Summary

Entity name

HAMELIN GOLD LIMITED

Date of this announcement

Friday November 24, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at 12.8 cents each expiring 23 November 2027	1,980,000	24/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HAMELIN GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

15650439580

1.3 ASX issuer code

HMG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Options issued pursuant to shareholder approval at the Company's 2023 annual general meeting

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted options exercisable at 12.8 cents each expiring 23 November 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

24/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02728857-6A1175701?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.12800000

Expiry date

23/11/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary fully paid share

Any other information the entity wishes to provide about the +securities the subject of this notification

None

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

Issued as incentive securities pursuant to shareholder approval at the Company's 2023 annual general meeting.

Issue details

Number of +securities

1,980,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued as incentive securities for nil consideration

Purpose of the issue

Other

Additional Details

Issued as incentive securities for nil consideration

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HMG : ORDINARY FULLY PAID	157,500,000

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HMGAG : OPTION EXPIRING 14-MAY-2027 EX \$0.188	100,000
HMGAD : OPTION EXPIRING 31-OCT-2025 EX \$0.30	6,250,000
HMGAH : OPTION EXPIRING 26-JUN-2027 EX \$0.153	1,758,258
HMGAE : OPTION EXPIRING 28-JUN-2026 EX \$0.16	1,000,000
HMGAF : OPTION EXPIRING 30-NOV-2026 EX \$0.264	500,000
New class - code to be confirmed : Unlisted options exercisable at 12.8 cents each expiring 23 November 2027	1,980,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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