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27 November 2023

Completion of Share Purchase Plan

Liontown Resources Limited (ASX:LTR) ("**Liontown**" or the "**Company**") is pleased to announce the completion of its share purchase plan ("**SPP**") announced on 19 October 2023, with subscriptions from eligible shareholders totalling A\$13.8 million.

In accordance with the SPP terms and conditions, the issue price per SPP share is \$1.47, being a 2% discount to the 5-day volume weighted average price of Liontown shares up to and including the closing date of the SPP (being 20 November 2023), rounded to the nearest cent.

A total of 9,419,321 new shares will be issued today pursuant to the SPP and are expected to be quoted on ASX on 28 November 2023. Holding statements will be despatched on or around 28 November 2023. Liontown recommends shareholders confirm their actual holding prior to trading in new shares issued under the SPP.

Liontown's Managing Director and CEO, Tony Ottaviano, said:

"On behalf of the Board, we are pleased to have provided eligible shareholders the opportunity to participate in the SPP following the Institutional Placement and I would like to thank shareholders for the ongoing support they have shown the Company."

"The funds raised under the SPP complement the proceeds of the A\$365 million institutional placement completed in October, completing the funding package to take Kathleen Valley through to first production and beyond."

This announcement has been approved for release by the Board of Directors.

Further Information**Investors**

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About Liontown Resources

Liontown Resources (ASX:LTR) is an emerging Tier-1 battery minerals producer. Our aim is to be an ESG leader and a globally significant provider of battery minerals for the rapidly growing clean energy market. As we transition from explorer to producer, we are committed to incorporating the right approach and foundation from the outset and ESG principles underpin all decisions. We currently control two major lithium deposits in Western Australia and aim to expand our portfolio through exploration, partnerships and acquisitions. In addition, we look to participate in downstream value-adding where control of the deposit provides a strong competitive advantage. To learn more, please visit: www.ltresources.com.au

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