



## Announcement Summary

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**Entity name**

ARTRYA LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday November 27, 2023

**The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AYA	ORDINARY FULLY PAID	15,610,470	27/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ARTRYA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

624005741

### 1.3 ASX issuer code

AYA

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

27/11/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

AYAAC : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

AYA : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

15,610,470

**And the date the escrow restrictions have ceased or will cease**

26/11/2023

**Issue date**

27/11/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

15,610,470

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The shares coming out of escrow were previously issued at various cash prices per share. No cash consideration is being received on quotation of these shares.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The shares have been in escrow for 24 months following the Company's listing on ASX on 26 November 2021





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
AYA : ORDINARY FULLY PAID	78,648,993

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
AYAAAD : OPTION EXPIRING 01-JUL-2027 EX \$1.50	500,000
AYAAAF : PERFORMANCE RIGHTS	4,137,632
AYAAAE : OPTION EXPIRING 16-FEB-2027 EX \$1.50	2,000,000
AYAAL : OPTION EXPIRING 13-JAN-2027 EX \$1.35	1,300,000
AYAAM : OPTION EXPIRING 13-JAN-2027 EX \$3.00	1,300,000
AYAAN : OPTION EXPIRING 13-JAN-2027 EX \$5.00	1,300,000
AYAAAH : OPTION EXPIRING 20-JUN-2027 EX \$3.00	325,000
AYAAAI : OPTION EXPIRING 20-JUN-2027 EX \$5.00	325,000
AYAAAG : OPTION EXPIRING 20-JUN-2027 EX \$1.35	325,000
AYAAAA : OPTION EXPIRING 28-MAR-2027 EX \$1.35	650,000
AYAAAB : OPTION EXPIRING 28-MAR-2027 EX \$3.00	650,000
AYAAAC : OPTION EXPIRING 28-MAR-2027 EX \$5.00	650,000
AYAAC : ORDINARY FULLY PAID RESTRICTED	0



AYAAD : OPTION EXPIRING 25-MAR-2024 EX \$0.001	6,000,000
AYAAE : OPTION EXPIRING 23-APR-2026 EX \$1.00	500,000
AYAAI : OPTION EXPIRING 27-NOV-2025 EX \$0.075	55,000
AYAAJ : OPTION EXPIRING 31-DEC-2025 EX \$0.075	1,226,752
AYAAH : OPTION EXPIRING 23-SEP-2025 EX \$0.056	1,300,000
AYAAF : OPTION EXPIRING 09-JUL-2026 EX \$1.00	5,500,000