

# **Announcement Summary**

# **Entity name**

SOUTH HARZ POTASH LTD

### Date of this announcement

Monday November 27, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options ex \$0.08 and expiry 24/11/26	1,375,000	24/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

SOUTH HARZ POTASH LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

**Registration number** 

ACN

153414852

### 1.3 ASX issuer code

SHP

## 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

27/11/2023



Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

## Please specify

**Unlisted Options** 

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

ASX +security code +Security description

New class - code to be confirmed

Unlisted Options ex \$0.08 and expiry 24/11/26

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

24/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

**♥** No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://wcsecure.weblink.com.au/pdf/SHP/02716566.pdf

# Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	00000080 0 DUA	24/11/2026

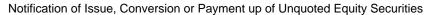
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

### Description

One fully paid ordinary share for each option exercised

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previously announced to the market on 2 August 2023

Issue details

# Number of +securities

1,375,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Issue as a free attaching option as part of a placement

### Purpose of the issue

To raise additional working capital





### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SHP : ORDINARY FULLY PAID	713,506,362

# 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHPAA : OPTION EXPIRING 23-NOV-2025 EX \$0.09	3,366,667
SHPAAC : OPTION EXPIRING 10-AUG-2026 EX \$0.08	25,602,270
SHPAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,875,999
SHPAS : OPTION EXPIRING 30-MAR-2027 EX \$0.1606	2,382,000
SHPAH : OPTION EXPIRING 02-DEC-2024 EX \$0.08	3,500,000
SHPAI : OPTION EXPIRING 02-DEC-2024 EX \$0.12	3,500,000
SHPAAD : OPTION EXPIRING 21-AUG-2027 EX \$0.064	1,000,000
SHPAAA : OPTION EXPIRING 01-JAN-2028 EX \$0.066	3,000,000
SHPAAB : OPTION EXPIRING 01-JAN-2028 EX \$0.088	3,000,000
SHPAK : OPTION EXPIRING 27-MAY-2026 EX \$0.203	4,606,605
SHPAAE : OPTION EXPIRING 31-OCT-2028 EX \$0.056	28,315,000
SHPAQ : OPTION EXPIRING 17-DEC-2024 EX \$0.18	2,192,084
SHPAR : OPTION EXPIRING 17-DEC-2024 EX \$0.24	2,192,084



SHPAP : OPTION EXPIRING 05-AUG-2026 EX \$0.1511	192,069
SHPAW : OPTION EXPIRING 31-OCT-2027 EX \$0.109	2,000,000
SHPAX : OPTION EXPIRING 31-OCT-2027 EX \$0.136	2,000,000
SHPAY : OPTION EXPIRING 30-SEP-2027 EX \$0.12	2,818,000
SHPAZ : OPTION EXPIRING 10-NOV-2027 EX \$0.15	4,623,000
SHPAT : OPTION EXPIRING 17-OCT-2026 EX \$0.123	1,000,000
SHPAU : OPTION EXPIRING 31-OCT-2027 EX \$0.055	2,000,000
SHPAV : OPTION EXPIRING 31-OCT-2027 EX \$0.082	2,000,000
New class - code to be confirmed : Unlisted Options ex \$0.08 and expiry 24/11/26	1,375,000



## Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

**5.2a** Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 26/10/2023