

Announcement Summary

Entity name

WESTERN YILGARN NL

Date of this announcement

Monday November 27, 2023

The +securities the subject of this notification are:

🗷 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
WYXAI	OPTION EXPIRING 12-APR-2025 EX NIL	133,335	24/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WESTERN YILGARN NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

62112914459

1.3 ASX issuer code

WYX

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

27/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

🗷 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Nov-2023 20:11	New - Proposed issue of securities - WYX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☑ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

WYXAI: OPTION EXPIRING 12-APR-2025 EX NIL

Date the +securities the subject of this notification were issued

24/11/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

133,335

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Provision of technical services to the Company



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WYX : ORDINARY FULLY PAID	49,657,504
WYXO : OPTION EXPIRING 12-APR-2025	13,237,497

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WYXAF : OPTION EXPIRING 12-APR-2025 EX \$0.20	13,999,998
WYXAD : ORDINARY FULLY PAID RESTRICTED	29,715,002
WYXAG : OPTION EXPIRING 12-APR-2025 RESTRICTED	6,762,500
WYXAH : OPTION EXPIRING 12-APR-2025 RESTRICTED	26,932,471
WYXAI : OPTION EXPIRING 12-APR-2025 EX NIL	707,086