



Announcement Summary

Entity name

ELEVATE URANIUM LTD

Announcement Type

New announcement

Date of this announcement

Monday November 27, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
EL8AD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	827,083	Expiry of option or other convertible security without exercise or conversion	27/11/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ELEVATE URANIUM LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

001666600

1.3 ASX issuer code

EL8

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/11/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
EL8AD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
827,083	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
27/11/2023	<input checked="" type="checkbox"/> No
Any other information the entity wishes to notify to ASX about the cessation?	
<div>These options were used as consideration for the exercise of 2,400,000 options which converted into 1,572,917 shares.</div>	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EL8 : ORDINARY FULLY PAID	277,864,139

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EL8AO : OPTION CLASS B EXPIRING 28-AUG-2026 EX \$0.70	300,000
EL8AN : OPTION CLASS A EXPIRING 28-AUG-2026 EX \$0.70	100,000
EL8AI : OPTION EXPIRING 16-JAN-2027 EX \$0.65	1,000,000
EL8AD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,772,917
EL8AP : OPTION EXPIRING 18-JUL-2027 EX \$0.45	200,000
EL8AH : OPTION EXPIRING 24-NOV-2026 EX \$0.64	5,850,000
EL8AG : OPTION EXPIRING 16-DEC-2025 EX \$0.61	4,200,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.