



Announcement Summary

Entity name
PEREGRINE GOLD LTD

Date of this announcement
Tuesday November 28, 2023

The +securities the subject of this notification are:
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 24-NOV-2026 EX \$0.40	500,000	24/11/2023
New class - code to be confirmed	OPTION EXPIRING 24-NOV-2026 EX \$0.60	500,000	24/11/2023
New class - code to be confirmed	OPTION EXPIRING 24-NOV-2026 EX \$0.80	500,000	24/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PEREGRINE GOLD LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

53644734921

1.3 ASX issuer code

PGD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 24-NOV-2026 EX \$0.40

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

24/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

George Merhi

Name of registered holderBANN GEOLOGICAL SERVICES PTY
LTD <MERHI FAMILY
A/C>**Number of +securities**

500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02729397-6A1175942?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.40000000

Expiry date

24/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

**Description**

PGD: Fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02582607-6A1115528?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 24-NOV-2026 EX \$0.60

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

24/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

George Merhi

Name of registered holder

BANN GEOLOGICAL SERVICES PTY
LTD
A/C> <MERHI FAMILY

Number of +securities

500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under

**listing rule 6.1?**

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02729397-6A1175942?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.60000000

Expiry date

24/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

PGD: Fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02582607-6A1115528?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 24-NOV-2026 EX \$0.80

+Security type

Options

ISIN code

**Date the +securities the subject of this notification were issued**

24/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
George Merhi	BANN GEOLOGICAL SERVICES PTY LTD <MERHI FAMILY A/C>	500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02729397-6A1175942?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.80000000	24/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

PGD: Fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the termshttps://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02582607-6A1115528?access_token=83ff96335c2d45a094df02a206a39ff4**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities
500,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PGD : ORDINARY FULLY PAID	56,735,407
PGDO : OPTION EXPIRING 24-DEC-2023	10,261,074
PGDOA : OPTION EXPIRING 31-MAR-2026	4,997,212

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PGDAM : OPTION EXPIRING 30-NOV-2025 EX \$0.588	610,000
PGDAN : OPTION EXPIRING 30-NOV-2024 EX \$1.00	50,000
PGDAC : OPTION EXPIRING 19-MAR-2024 RESTRICTED	500,000
PGDAD : OPTION EXPIRING 19-SEP-2024 RESTRICTED	900,000
PGDAE : OPTION EXPIRING 19-MAR-2025 RESTRICTED	600,000
PGDAK : OPTION EXPIRING 31-DEC-2024 EX \$0.75	1,815,000
PGDAL : OPTION EXPIRING 31-DEC-2025 EX \$0.85	600,000
PGDAH : PERFORMANCE SHARES CLASS B	1,500,000
PGDAI : OPTION EXPIRING 27-AUG-2024 EX \$0.45	1,000,000
PGDAJ : OPTION EXPIRING 16-SEP-2024 EX \$0.55	250,000
PGDAG : PERFORMANCE SHARES CLASS A	1,000,000



PGDAF : OPTION EXPIRING 03-MAY-2024 EX \$0.35	300,000
New class - code to be confirmed : OPTION EXPIRING 24-NOV-2026 EX \$0.40	500,000
New class - code to be confirmed : OPTION EXPIRING 24-NOV-2026 EX \$0.60	500,000
New class - code to be confirmed : OPTION EXPIRING 24-NOV-2026 EX \$0.80	500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

23/11/2023