

## RESULTS OF ANNUAL GENERAL MEETING

28 November 2023

Linus Technologies Limited (Linus) (ASX: LNU) advises the outcome of resolutions put to the Annual General Meeting of Shareholders held today, 28 November 2023.

In accordance with ASX Listing rule 3.13.2 and Section 251AA of the Corporations Act, the attached information is provided in relation to the resolutions put to members of the Company at the General meeting:

Resolutions	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
	For	Against	Proxy's discretion	Abstain	For	Against	Abstain*	Carried / Not carried
1. Adoption of the Remuneration Report for the year ended 30 June 2023	169,467,552	10,686,718	1,355,273	258,000	170,272,825 (94.09 %)	10,686,718 (5.91 %)	258,000	Carried
2. Re-election of Director – John Wallace	178,333,733	10,380,594	1,355,273	-	330,111,969 (96.95 %)	10,380,594 (3.05 %)	-	Carried
3. Election of Director – Barry McNeill	178,687,327	10,027,000	1,355,273	-	330,465,563 (97.06 %)	10,027,000 (2.94 %)	-	Carried
4. Approval for additional 10% placement capacity	174,689,803	13,759,524	1,355,273	265,000	326,468,039 (95.96 %)	13,759,524 (4.04 %)	265,000	Carried
5. Ratification of prior issue of Shares – August 2023 Placement made under LR7.1	29,045,337	9,935,594	2,105,273	38,983,330	181,573,573 (94.81 %)	9,935,594 (5.19 %)	38,983,330	Carried
6. Approval for the issue of Placement Options – August 2023 Placement	28,745,337	10,485,594	2,105,273	38,733,330	181,273,573 (94.53 %)	10,485,594 (5.47 %)	38,733,330	Carried
7(a). Approval for the issue of Shares and Options to Gerard Bongiorno – August 2023 Placement	176,765,154	10,999,173	2,305,273	-	190,187,097 (94.53 %)	10,999,173 (5.47 %)	-	Carried
7(b). Approval for the issue of Shares and Options to James Brennan – August 2023 Placement	176,975,154	10,789,173	2,305,273	-	318,036,720 (96.72 %)	10,789,173 (3.28 %)	-	Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

**Linus Technologies Limited (ASX: LNU) ACN 149 796 332**

**Level 2, 431 St Kilda Road, Melbourne VIC 3004 Australia**

**t: +61 3 8672 7186 / e: [info@linus.com](mailto:info@linus.com)**

Resolutions	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
	For	Against	Proxy's discretion	Abstain	For	Against	Abstain*	Carried / Not carried
7(c). Approval for the issue of Shares and Options to Barry McNeill – August 2023 Placement	177,207,154	10,539,173	2,323,273	-	329,953,390 (96.90 %)	10,539,173 (3.10 %)	-	Carried
7(d). Approval for the issue of Shares and Options to Steve McGovern – August 2023 Placement	169,173,097	10,789,173	2,305,273	7,802,057	321,901,333 (96.76 %)	10,789,173 (3.24 %)	7,802,057	Carried
8. Approval for the issue of Lead Manager Options – August 2023 Placement	177,520,609	10,193,718	2,105,273	250,000	330,048,845 (97.00 %)	10,193,718 (3.00 %)	250,000	Carried
9. Ratification of prior issue of Shares – October 2023 Placement made under LR7.1A	66,377,279	10,393,718	2,105,273	98,693,330	218,905,515 (95.47 %)	10,393,718 (4.53 %)	98,693,330	Carried
10(a). Approval for the issue of Shares to Gerard Bongiorno – October 2023 Placement	176,820,609	10,943,718	2,305,273	-	190,242,552 (94.56 %)	10,943,718 (5.44 %)	-	Carried
10(b). Approval for the issue of Shares to James Brennan – October 2023 Placement	177,030,609	10,733,718	2,305,273	-	318,092,175 (96.74 %)	10,733,718 (3.26 %)	-	Carried
10(c). Approval for the issue of Shares to Barry McNeill – October 2023 Placement	177,030,609	10,733,718	2,305,273	-	329,758,845 (96.85 %)	10,733,718 (3.15 %)	-	Carried
10(d). Approval for the issue of Shares to John Wallace – October 2023 Placement	176,780,609	10,483,718	2,305,273	-	329,508,845 (96.92 %)	10,483,718 (3.08 %)	-	Carried

On behalf of the board of directors



Giuseppe Rinarelli  
Company Secretary