



Market Announcement

28 November 2023

Freedom Care Group Holdings Limited (ASX: FCG) – Admission and Quotation

Description

Freedom Care Group Holdings Limited ('FCG') was admitted to the Official List of ASX on Tuesday, 28 November 2023.

The securities of FCG will commence quotation at 11:00 AM AEDT on Thursday, 30 November 2023.

FCG raised \$3,200,000 pursuant to the offer under its replacement prospectus dated 11 September 2023, as supplemented by the supplementary prospectus dated 18 September 2023 by the issue of 16,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 23,883,909
ASX code	FCG
Time	11:00 AM AEDT
Date	Thursday, 30 November 2023
ASX trade abbreviation	FREEDOM
ISIN	Fully paid ordinary shares: AU0000298812
Registered office	Freedom Care Group Holdings Limited Address: Suite 706, Level 7, 89 York Street, Sydney NSW 2000 Phone: +61 (2) 9375 0165 Email: info@resgenltd.com.au
Company secretary	Wayne Kernaghan
Share Registry	Boardroom Pty Limited Address: Level 8, 210 George Street, Sydney NSW 2000 Phone: 1300 737 760 Email: enquiries@boardroomlimited.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	New South Wales
Dividend policy	See section 6.18 of the Replacement Prospectus
Activities	Providing National Insurance Disability Scheme (NDIS) services
Lead manager	Novus Capital Limited
Underwriter	NA

ASX restricted securities	<p>83,533,335 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 November 2025, being 24 months from the date of Quotation.</p> <p>347,144 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 June 2024, being 12 months from the date of issue.</p> <p>17,143 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 June 2024, being 12 months from the date of issue.</p> <p>85,714 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 May 2024, being 12 months from the date of issue.</p> <p>21,429 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 2 May 2024, being 12 months from the date of issue.</p> <p>21,429 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 May 2024, being 12 months from the date of issue.</p> <p>321,429 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 April 2024, being 12 months from the date of issue.</p> <p>21,429 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 April 2024, being 12 months from the date of issue.</p> <p>21,429 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 April 2024, being 12 months from the date of issue.</p> <p>42,858 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 March 2024, being 12 months from the date of issue.</p> <p>17,000,000 unlisted options exercisable at \$0.25 on or before 27 November 2025, classified by ASX as restricted securities and to be held in escrow until 30 November 2025, being 24 months from the date of Quotation.</p>
Other securities not quoted	<p>3,596,825 unlisted options exercisable at \$0.25 on or before 27 November 2025</p>

What do I need to do and by when?

For further information, please refer to FCG's Replacement Prospectus.

Need more information?

For further information, please call FCG by phone on +61 (2) 9375 0165 during office hours or by emailing FCG at info@resgenltd.com.au.

Disclaimer

Please refer to the following [disclaimer](#).



Issued by

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