

**RESOURCE GENERATION LIMITED  
(TO BE RENAMED FREEDOM CARE GROUP HOLDINGS LIMITED)  
ACN 059 950 337  
SUPPLEMENTARY PROSPECTUS**

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**1. IMPORTANT INFORMATION**

This supplementary prospectus (**Supplementary Prospectus**) is dated 18 October 2023 and is supplementary to the replacement prospectus dated 11 September 2023 issued by Resource Generation Limited (to be renamed Freedom Care Group Holdings Limited) (ACN 059 950 337) (**Company**) (**Prospectus**) which replaced the prospectus dated 4 September 2023.

This Supplementary Prospectus was lodged with the ASIC on 18 October 2023. The ASIC, the ASX and their respective officers take no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus must be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. To the extent of a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus, copies of which can be downloaded from the website of the Company at [www.resgenltd.com.au](http://www.resgenltd.com.au) and the website of Freedom Care at [www.freedomcaregroup.com.au](http://www.freedomcaregroup.com.au). The Company will send a copy of this Supplementary Prospectus to all applicants who have subscribed for Securities pursuant to the Prospectus to the date of this Supplementary Prospectus.

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

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**2. PURPOSE OF THIS DOCUMENT**

The Supplementary Prospectus has been prepared to provide investors with updated information in relation to the Prospectus, specifically:

- (a) advising investors that on 17 October 2023:
  - (i) Campbell Welch and Peter Ziegler resigned from their positions as Directors; and
  - (ii) Zoran Grujic and Ola El Helu were appointed as Directors;
- (b) providing an updated timetable for the Offer; and
- (c) providing a new Application Form in respect of the Offer.

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**3. AMENDMENTS TO THE PROSPECTUS**

**3.1 Board of Directors**

The Board wishes to advise that following the Company's annual general meeting held on 17 October 2023, it was agreed that Campbell Welch and Peter Ziegler would resign from their position as Non-executive Chairman and Non-executive Director, respectively, of the Company and that Zoran Grujic and Ola El Helu would be appointed as Non-Executive Chairman and Non-Executive Director, respectively, in their place. The original intention was for these Board changes to occur upon

Settlement of the Company's acquisition of Freedom Care but after discussions with ASX, these changes have been made today. The biographies of Zoran Grujic and Ola El Helu are set out in Section 9.1 of the Prospectus.

### 3.2 Timetable

The Board wishes to advise that the Closing Date of the Offer has been extended until 5:00pm (AEST) on 20 October 2023. Accordingly, the Indicative Timetable included in Section 2 of the Prospectus is deleted and replaced with the following:

#### **INDICATIVE TIMETABLE<sup>1</sup>**

<b>Lodgement of original prospectus with the ASIC</b>	4 September 2023
<b>Exposure Period begins</b>	4 September 2023
<b>Lodgement of Prospectus with the ASIC</b>	11 September 2023
<b>Opening Date</b>	12 September 2023
<b>Lodgement of Supplementary Prospectus with the ASIC</b>	18 October 2023
<b>Closing Date</b>	5pm on 20 October 2023
<b>Issue of Securities under the Offer and completion of the Acquisition</b>	27 October 2023
<b>Despatch of holding statements</b>	30 October 2023
<b>Expected date for quotation on the ASX</b>	2 November 2023

- The above dates are indicative only and may change without notice. Unless otherwise indicated, all times given are in AEST. The Company reserves the right to extend the Closing Date or close the Offer early without prior notice. The Company also reserves the right not to proceed with the Offer at any time before the issue of Securities to applicants.*

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#### 4. NEW APPLICATIONS

Applications for Securities under the Offer after lodgement of this Supplementary Prospectus **must** be made using the Supplementary Application Form attached to or accompanying this Supplementary Prospectus. Applications after the date of this Supplementary Prospectus **must not** be made on the Application Form attached to or accompanying the Prospectus and any such applications will not be valid.

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#### 5. CONSENTS

The Company confirms that as at the date of this Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

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**6. DIRECTORS' AUTHORISATION**

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors. In accordance with section 720 of the Corporations Act, each Director and Proposed Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.

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**ZORAN GRUJIC**  
**NON-EXECUTIVE CHAIR**  
**RESOURCE GENERATION LIMITED**  
**(TO BE RENAMED FREEDOM CARE GROUP HOLDINGS LIMITED)**