

28 November 2023

**Company Announcements  
ASX Limited**

**Notice Under Section 708A**

This notice is given by West Cobar Metals Limited (ASX: WC1) ('the Company') pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (Cth) ('Corporations Act').

The Company confirms that it has issued the following as approved by shareholders at the Company's Annual General Meeting on Friday, 24 November 2023:

- 12,246,667 fully paid ordinary shares via a Placement as announced on 2 November 2023;
- 1,500,000 fully paid ordinary shares for the Settlement of Confidentiality Breach Claim as announced on 17 October 2023; and
- 5,000,000 fully paid ordinary shares issued to Dundas Minerals Limited for the acquisition of four exploration licenses as announced on 25 September 2023.

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act that:

- (a) The Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 and section 674A of the Corporations Act.
- (c) As at the date of this notice, there is no 'excluded information' as defined in sections 708A(7) and (8) of the Corporations Act.

**ENDS**

The Board of Directors of West Cobar Metals Limited authorised this announcement to be given to ASX.

**Craig McNab**

**Company Secretary**

**West Cobar Metals Limited**