

# **Announcement Summary**

# **Entity name**

FUTURE BATTERY MINERALS LIMITED

## Date of this announcement

Tuesday November 28, 2023

The +securities the subject of this notification are: 
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Option Expiring 28 Nov 2026 EX \$0.15	3,000,000	28/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

FUTURE BATTERY MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ABN

91148966545

## 1.3 ASX issuer code

FBM

## 1.4 The announcement is

☑ New announcement

## 1.5 Date of this announcement

28/11/2023



## Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

## Please specify

Please refer to Appendix 3B dated 15 September 2023.

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### **New +securities**

ASX +security code +Security description

New class - code to be confirmed Option Expiring 28 Nov 2026 EX \$0.15

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

28/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02712133-6A1168422?access token=8 3ff96335c2d45a094df02a206a39ff4

## Options Details

**+Security currency** Exercise price Expiry date
AUD - Australian Dollar AUD 0.15000000 28/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

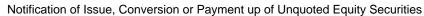
## Description

Each option will convert into one ordinary share upon being exercised by the holder

#### Any other information the entity wishes to provide about the +securities the subject of this notification

Cannacord Genuity (Australia) Limited acted as the Lead Manager to the September 2023 Placement and received 3,000,000 Unlisted Options with an exercise price of \$0.15 per option and expiry date of 28 November 2026.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to





## the market in an Appendix 3B

The proposed issue was previously announced to the market in an Appendix 3B dated 15 September 2023.

#### Issue details

## Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

As part of lead manager fees

## Purpose of the issue

To pay for services rendered

## **Additional Details**

As part of lead manager fees



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

	Total number of
ASX +security code and description	+securities on issue

FBM: ORDINARY FULLY PAID 509,905,986

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FBMAAL : OPTION EXPIRING 03-FEB-2028 EX \$0.11	2,000,000
FBMAAM : OPTION EXPIRING 22-FEB-2025 EX \$0.072	3,000,000
FBMAAK : CLASS K PERFORMANCE RIGHTS	480,000
FBMAAD : OPTION EXPIRING 10-AUG-2026 EX \$0.50	1,250,000
FBMAAI : CLASS I PERFORMANCE RIGHTS	645,000
FBMAQ : PERFORMANCE RIGHTS	51,655,429
New class - code to be confirmed : Option Expiring 28 Nov 2026 EX \$0.15	3,000,000



# Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1** 22/11/2023