

28 November 2023

WOA TO PROVIDE BUSINESS UPDATE AFTER ANNUAL GENERAL MEETING AND EXTENSION OF SPP CLOSING DATE

- *Presentation to focus on commercial progress of lupin protein initiatives*
- *Management to provide update on Prolupin manufacturing assets integration*
- *WOA to provide update on strategic initiatives and recent capital raising activities*
- *WOA to highlight revised Share Purchase Plan (SPP), which includes one free attaching option for every one share subscribed for under the SPP offer*
- *Extension of SPP closing date to 15 December 2023*

As announced on 27 October 2023, WOA will be holding its Annual General Meeting at 9:30AM AWST on Thursday 30 November 2023. All interested shareholders are encouraged to attend. The AGM will be held at:

Marshall Room, Claremont Football Club
3 Davies Road, Claremont, Western Australia.
9:30AM Thursday 30 November 2023

Those investors in attendance will have the opportunity to sample a selection of Buntine Protein® prototypes.

Company Presentation Webcast. Immediately following the formal business of the AGM, at approximately 9:45AM AWST, the Company will present a review of the business and the progress made on the lupin protein initiative, now rebranded as Wide Open Ingredients.

The presentation will also include an update on the integration of the manufacturing assets of Prolupin GmbH, an update on the commercialisation of the lupin protein, and a review of other strategic and capital raising activities. The Company will also provide an initial outlook for 2024.

Webcast details. Details for joining the webcast are included below:

Wide Open Agriculture AGM Presentation
9:45 Thursday 30 November

Registration and attendance can be accessed by the following link.

<https://events.teams.microsoft.com/event/9a78083a-3032-4135-980f-91129686e981@f67082aa-f420-494d-9965-fdc2d1872202>

An archive of the webcast will be made available on WOA's investor centre after the event.

Extension of SPP Closing Date

WOA advises that the closing date for the Share Purchase Plan (SPP) announced to market on 18 October 2023, and as revised under the Supplementary Prospectus announced to market on 27 October 2023, will be extended from 13 December 2023 to 15 December 2023.

The extension of the SPP closing date is to allow for sufficient time between the Extraordinary General Meeting (**EGM**), which is scheduled to be held on 19 December 2023, and the issue of securities under the SPP.

SPP Amendment includes free attaching option. On October 27, 2023, WOA amended its SPP to include one free attaching option exercisable at \$0.20 for every one share subscribed for and issued under the SPP, pending shareholder approval at the EGM scheduled for 19 December 2023. Full details of the SPP are set out in the Supplementary Prospectus dated 27 October 2023 and the initial Prospectus dated 18 October 2023.

SPP documentation has been dispatched to all Eligible Shareholders via email or post, as per elected preferences. Any Eligible Shareholder who wishes to participate in the SPP must follow the instructions on the SPP Application Form or apply online at <https://events.miracle.com/woa-offer> before 5:00pm on the closing date of 15 December 2023 (WST).

SPP Timetable

An updated timetable with the new closing date for the SPP is as follows. This timetable may change the discretion of the Company, subject to the requirements of the ASX Listing Rules.

Key dates	Day / time (Perth time)
Closing Date of the SPP Offer	15 December 2023
Announcement of Results of SPP Offer (and details of any SPP shortfall, if any)	18 December 2023
Date of EGM to approve issue of Shares and Options under the SPP Offer and Placement Option Offer	19 December 2023
Settlement of securities under the SPP Offer and Placement Option Offer	21 December 2023
ASX Quotation of Shares under the SPP Offer	22 December 2023
Cleansing Offer Closing Date	22 December 2023

All dates are indicative only and subject to change.

Please direct questions to: investors@wideopenagriculture.com.au



The Board recommends that interested investors obtain their own financial advice in relation to the SPP Offer and consider price movements in the Shares prior to electing to participate in the SPP Offer.

[ENDS]

This announcement has been authorised and approved in accordance with the Company's published continuous disclosure policy and has been approved by the Board.

For investor, media or other enquiries please contact:

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About Wide Open Agriculture Ltd

Wide Open Agriculture (WOA) is Australia's leading ASX-listed regenerative food and agriculture company. Our hero product, Buntine Protein®, is a revolutionary climate-conscious, plant-based protein derived from lupins grown in West Australia. Manufactured under a globally protected patent, Buntine Protein® is a versatile ingredient used to create plant-based dairy, meats, baked goods, and protein supplements. Buntine Protein® is steadily gaining traction among Australian and global food companies, with WOA currently working to scale up commercial production. WOA's Dirty Clean Food brand also caters to eco-conscious consumers from Australia to South-East Asia. Underpinning WOA's entire operations, is a '4 Returns' framework that seeks to deliver measurable outcomes on financial, natural, social, and inspirational returns.

WOA is listed on the Australian Securities Exchange (ASX:WOA) and the Frankfurt Stock Exchange (2WO) and is the world's first '4 Returns' publicly listed company.

www.wideopenagriculture.com.au

www.dirtycleanfood.com.au

