

DESPATCH OF OFFER BOOKLET

On 14 November 2023, Caprice Resources Ltd (ASX: CRS) (**Caprice** or **the Company**) announced a fully underwritten, non-renounceable pro rata entitlement offer of new ordinary shares (**New Shares**) on the basis of 2 New Shares for every 3 existing shares held in the Company at an issue price of \$0.018 per New Share, to raise approximately \$1.6 million before costs (**Entitlement Offer**). The Company confirms that the Entitlement Offer booklet (**Booklet**) and personalised entitlement and acceptance forms have been despatched to shareholders on 27 November 2023.

The Entitlement Offer is now open and is expected to close at 5.00 pm AWST on Monday 11 December 2023. Eligible shareholders wishing to participate in the Entitlement Offer must apply before this time in accordance with the instructions set out in the Booklet.

Eligible shareholders are encouraged to carefully read the Booklet for further details relating to the Entitlement Offer.

The Company encourages eligible shareholders to download their personalised entitlement form from the Company's share registry at <https://investor.automic.com.au/#/home>.

This announcement has been authorised by the Company Secretary of Caprice.

For further information please contact:

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Company Secretary
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About Caprice Resources

Caprice Resources Limited (ASX: CRS) holds a 100% interest in the Mukinbudin REE Project, located in the wheatbelt of WA acquired in December 2022.

The Company also holds a 100% interest in the Northampton Project, a polymetallic brownfields project surrounding historical lead-silver and copper mines that were operational between 1850 and 1973. Caprice also holds a 100% interest in the Wild Horse Hill Gold Project located within the Pine Creek province of Northern Territory.

Caprice holds a 100% interest in the Island Gold Project, located in the Lake Austin gold mining centre in the Cue Goldfield. Caprice acquired the Project in October 2020.

Caprice has an 80% interest in the Cuddingwarra and Big Bell South Projects, located to the west and southwest of Cue in the Cue Goldfield. Caprice acquired the Projects in July 2021.

