



ASX ANNOUNCEMENT

ASX: YPB | 29 November 2023

Funding received from Dolphin Corporate Investments (DCI) Facility

YPB Group Limited (ASX:YPB)(**Company**) is pleased to announce that it has utilised its At-The-Market Subscription facility with Dolphin Corporate Investments (see announcement 2 November 2023), to raise \$18,900 after costs by agreeing to issue 10,000,000 fully paid ordinary YPB shares to DCI at an issue price of \$0.00189 per share.

The 10,000,000 YPB shares will be issued out of the Company's LR7.1 capacity.

The issue price of \$0.00189 represents a discount of 5.6% to the 15 day VWAP \$0.002 to 29 November 2023. Settlement of funds is expected to occur on Wednesday 29 November 2023.

This announcement has been authorised by the Board of YPB Group Limited.

Ends.

For further information please contact:

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About YPB Group


YPB Group Limited (ASX: YPB) is listed on the Australian Stock Exchange and has developed and sells of a suite of physical, digital, and AI-based authentication technologies with a vast range of applications. Our solutions can easily authenticate a myriad of items, such as FMCG (fast-moving consumer goods) products, official identification documents, pharmaceuticals, nutraceuticals, dairy products, tax stamps, transactions - and even people.

Our solutions trigger engagement with consumers in a consented, cost-effective, and direct manner. Our proprietary technologies utilize Bluetooth and/or smartphones to capture and analyse invaluable authentication data in our Connect™ global intelligence platform, providing real-time, first-party, and worldwide market intelligence data. This actionable data enables brands to establish digital and direct marketing channels with their customers.

The markets YPB is targeting comprise many billions of items, and this number is growing rapidly, providing YPB with significant growth opportunities for its authentication and consumer engagement technologies.



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