

ASX ANNOUNCEMENT ASX: YPB | 29 November 2023

Notice Under Section 708A(5) of the Corporations Act 2001

This notice is given by YPB Group Limited ("**YPB**" or the "**Company**") in relation to the issue of 10,000,000 fully paid ordinary shares (**Shares**) as detailed in the Appendix 2A announced on 29 November 2023.

Pursuant to section 708A(5)(e) of the Act the Company gives notice that:

- A. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- B. the Company is providing this notice under paragraph 708A(5)(e) and in accordance with 708A(6) of the Act;
- C. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- D. as at the date of this notice, the Company has complied with section 674 and 674A of the Act; and
- E. as at the date of this notice, there is no information:
 - (i) that has been excluded (as defined In sections 708A(7) and 708A(8) Corporations Act) from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - 1. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - 2. the rights and liabilities attaching to the shares.

This announcement has been authorised by the Board of YPB Group Limited.

Ends.

For further information please contact:

YPB investor enquiries investors@ypbsystems.com Ben Jarvis 0413 150 448 <u>Ben.jarvis@sdir.com.au</u> Six Degrees Investor Relations

About YPB Group

YPB Group Limited (ASX: YPB) is listed on the Australian Stock Exchange and has developed and sells of a suite of physical, digital, and Al-based authentication technologies with a vast range of applications. Our solutions can easily authenticate a myriad of items, such as FMCG (fast-moving consumer goods) products, official identification documents, pharmaceuticals, nutraceuticals, dairy products, tax stamps, transactions - and even people.

| MotifMicro® | YPB Connect [®] | 🕲 UnifAl | ProtectCode® | VPB Tracer® |
|----------------------------|--------------------------|---|--------------|----------------|
| ─ investors@ypbsystems.com | | YPB Group Limite | d d | ypbsystems.com |
| | | Level 5 126 Phillip Street SYDNEY NSW 200 | 0 | |



Our solutions trigger engagement with consumers in a consented, cost-effective, and direct manner. Our proprietary technologies utilize Bluetooth and/or smartphones to capture and analyse invaluable authentication data in our Connect™ global intelligence platform, providing real-time, first-party, and worldwide market intelligence data. This actionable data enables brands to establish digital and direct marketing channels with their customers.

The markets YPB is targeting comprise many billions of items, and this number is growing rapidly, providing YPB with significant growth opportunities for its authentication and consumer engagement technologies.

