



Market Announcement

29 November 2023

Valor Resources Limited (ASX: VAL) – Suspension from Quotation

Description

The securities of Valor Resources Limited ('VAL') will be suspended from quotation immediately under Listing Rule 17.2, at the request of VAL, pending the release of an announcement in relation to the acquisition of a material project owned by an entity listed on the Canadian Securities Exchange.

Issued by

Scarlette de Lavaine

Adviser, Listings Compliance (Perth)



VALOR RESOURCES

ASX Announcement

29 November 2023

Australian Securities Exchange Limited
Level 40 Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

Attention: Caytlin Cooke

By email only: tradinghaltspert@asx.com.au

Dear Sir/Madam

VOLUNTARY SUSPENSION REQUEST

In accordance with ASX Listing Rule 17.2, Valor Resources Limited (ASX: VAL) requests a voluntary suspension of the Company's ordinary securities listed on the Australian Securities Exchange.

The Company provides the following information in relation to the request:

1. The Company is seeking a voluntary suspension for the purposes of finalising a material transaction. As disclosed in the Company's amended trading halt request dated 24 November 2023, it was initially proposed for the transaction to consist of the acquisition of 100% of a Canadian Securities Exchange listed entity. It is now proposed for the transaction to consist of the acquisition of the material project owned by that entity.
2. The Company requests the voluntary suspension be put in place until the earlier of 1 December 2023 or the Company releases an announcement in relation to the material transaction.
3. The Company confirms that it is not aware of any reason why the voluntary suspension should not be granted or any other information necessary to inform the market about the voluntary suspension.

This announcement has been authorised by the Board of Valor Resources Limited. For further information please contact the Company Secretary on +61 411 649 551.

Yours sincerely

Joe Graziano
Company Secretary



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For further information, please contact:

Mr George Bauk
Executive Chairman
Mr Joe Graziano
Company Secretary

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