

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>FALCON METALS LTD</b>
<b>ABN</b>	<b>87 651 893 097</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mark Anthony Bennett
<b>Date of last notice</b>	29 November 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<ol style="list-style-type: none"> <li>1. Revedor Pty Ltd ,Bennett a/c&gt; (Director and Beneficiary)</li> <li>2. Mark Anthony Bennett</li> </ol>
<b>Date of change</b>	28 November 2023
<b>No. of securities held prior to change</b>	<ol style="list-style-type: none"> <li>1. 200,000 Fully Paid Ordinary Shares</li> <li>2. 249,439 Fully Paid Ordinary Shares</li> </ol> <p>1,770,000 Unlisted Options exercisable at \$0.75 expiring 15 December 2024</p> <p>1,770,000 Unlisted Options exercisable at \$0.75 expiring 15 December 2025</p> <p>250,000 Unlisted Options exercisable at \$0.36 expiring 31 July 2025</p> <p>250,000 Unlisted Options exercisable at \$0.36 expiring 31 July 2026</p>
<b>Class</b>	Unlisted options expiring 30/6/2026 and 30/6/2027

+ See chapter 19 for defined terms.

**Appendix 3Y**  
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<b>Number acquired</b>	600,000
<b>Number disposed</b>	n/a
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	n/a
<b>No. of securities held after change</b>	<ol style="list-style-type: none"> <li>1. 200,000 Fully Paid Ordinary Shares</li> <li>2. 249,439 Fully Paid Ordinary Shares</li> <li>1,770,000 Unlisted Options exercisable at \$0.75 expiring 15 December 2024</li> <li>1,770,000 Unlisted Options exercisable at \$0.75 expiring 15 December 2025</li> <li>250,000 Unlisted Options exercisable at \$0.36 expiring 31 July 2025</li> <li>250,000 Unlisted Options exercisable at \$0.36 expiring 31 July 2026</li> <li>300,000 Unlisted Options exercisable at \$0.35 expiring 30 June 2026</li> <li>300,000 Unlisted Options exercisable at \$0.35 expiring on 30 June 2027</li> </ol>
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of related party options following shareholder approval at the Annual General Meeting held on 28 November 2023.

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	n/a
<b>Nature of interest</b>	n/a
<b>Name of registered holder (if issued securities)</b>	n/a
<b>Date of change</b>	n/a
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	n/a

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

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<b>Interest acquired</b>	n/a
<b>Interest disposed</b>	n/a
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	n/a
<b>Interest after change</b>	n/a

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	n/a
<b>If prior written clearance was provided, on what date was this provided?</b>	n/a

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>FALCON METALS LTD</b>
<b>ABN</b>	<b>87 651 893 097</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Timothy Shaun Markwell
<b>Date of last notice</b>	26 October 2023

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (j) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	<ol style="list-style-type: none"> <li>Gallery Vincent Pty Ltd (spouse is a director and shareholder)</li> <li>Oodouri Kouen Pty Ltd &lt;Markwell Family A/C&gt; (director and beneficiary)</li> </ol>
<b>Date of change</b>	28 November 2023
<b>No. of securities held prior to change</b>	<ol style="list-style-type: none"> <li>202,272 Fully Paid Ordinary Shares</li> <li>1,770,000 Unlisted Options exercisable at \$0.75 expiring 15 December 2024 1,770,000 Unlisted Options exercisable at \$0.75 expiring 15 December 2025 250,000 Unlisted Options exercisable at \$0.36 expiring 31 July 2025 250,000 Unlisted Options exercisable at \$0.36 expiring 31 July 2026</li> </ol>
<b>Class</b>	Unlisted options expiring 30/6/2026 and 30/6/2027

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>Number acquired</b>	760,000
<b>Number disposed</b>	n/a
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	n/a
<b>No. of securities held after change</b>	<ol style="list-style-type: none"> <li>1. 202,272 Fully Paid Ordinary Shares</li> <li>2. 1,770,000 Unlisted Options exercisable at \$0.75 expiring 15 December 2024</li> <li>1,770,000 Unlisted Options exercisable at \$0.75 expiring 15 December 2025</li> <li>250,000 Unlisted Options exercisable at \$0.36 expiring 31 July 2025</li> <li>250,000 Unlisted Options exercisable at \$0.36 expiring 31 July 2026</li> <li>380,000 Unlisted Options exercisable at \$0.35 expiring 30 June 2026</li> <li>380,000 Unlisted Options exercisable at \$0.35 expiring on 30 June 2027</li> </ol>
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of related party options following shareholder approval at the Annual General Meeting held on 28 November 2023.

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	n/a
<b>Nature of interest</b>	n/a
<b>Name of registered holder (if issued securities)</b>	n/a
<b>Date of change</b>	n/a
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	n/a

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

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<b>Interest acquired</b>	n/a
<b>Interest disposed</b>	n/a
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	n/a
<b>Interest after change</b>	n/a

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	n/a
<b>If prior written clearance was provided, on what date was this provided?</b>	n/a

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>FALCON METALS LTD</b>
<b>ABN</b>	<b>87 651 893 097</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Alexander Carl Dorsch
<b>Date of last notice</b>	29 November 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (j) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Lunar Co Pty Ltd <H&A Dorsch Family A/C> (Director and beneficiary)
<b>Date of change</b>	28 November 2023
<b>No. of securities held prior to change</b>	2,940,595 Fully Paid Ordinary Shares  885,000 Unlisted Options exercisable at \$0.75 expiring 15 December 2024  885,000 Unlisted Options exercisable at \$0.75 expiring 15 December 2025  150,000 Unlisted Options exercisable at \$0.36 expiring 31 July 2025  150,000 Unlisted Options exercisable at \$0.36 expiring 31 July 2026
<b>Class</b>	Unlisted options expiring 30/6/2026 and 30/6/2027
<b>Number acquired</b>	500,000

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<b>Number disposed</b>	n/a
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	n/a
<b>No. of securities held after change</b>	2,940,595 Fully Paid Ordinary Shares 885,000 Unlisted Options exercisable at \$0.75 expiring 15 December 2024 885,000 Unlisted Options exercisable at \$0.75 expiring 15 December 2025 150,000 Unlisted Options exercisable at \$0.36 expiring 31 July 2025 150,000 Unlisted Options exercisable at \$0.36 expiring 31 July 2026 250,000 Unlisted Options exercisable at \$0.35 expiring 30 June 2026 250,000 Unlisted Options exercisable at \$0.35 expiring on 30 June 2027
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of related party options following shareholder approval at the Annual General Meeting held on 28 November 2023.

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	n/a
<b>Nature of interest</b>	n/a
<b>Name of registered holder (if issued securities)</b>	n/a
<b>Date of change</b>	n/a
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	n/a
<b>Interest acquired</b>	n/a
<b>Interest disposed</b>	n/a

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

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<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	n/a
<b>Interest after change</b>	n/a

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	n/a
<b>If prior written clearance was provided, on what date was this provided?</b>	n/a

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>FALCON METALS LTD</b>
<b>ABN</b>	<b>87 651 893 097</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Katina Maria Ethel Law
<b>Date of last notice</b>	2 October 2023

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (j) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	1. Cone Bay Investments Pty Ltd <Cone Bay Super Fund A/C> (Director and Beneficiary)  2. Katina Maria Ethel Law
<b>Date of change</b>	28 November 2023
<b>No. of securities held prior to change</b>	1. 2,719 Fully Paid Ordinary Shares
<b>Class</b>	Unlisted options expiring 30/9/2026 and 30/9/2027
<b>Number acquired</b>	500,000
<b>Number disposed</b>	n/a
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	n/a

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<p><b>No. of securities held after change</b></p>	<p>1. 2,719 Fully Paid Ordinary Shares</p> <p>2. 250,000 Unlisted Options exercisable at \$0.24 expiring 30 September 2026</p> <p>250,000 Unlisted Options exercisable at \$0.24 expiring 30 September 2027</p>
<p><b>Nature of change</b>          Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Issue of related party options following shareholder approval at the Annual General Meeting held on 28 November 2023.</p>

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<p><b>Detail of contract</b></p>	<p>n/a</p>
<p><b>Nature of interest</b></p>	<p>n/a</p>
<p><b>Name of registered holder (if issued securities)</b></p>	<p>n/a</p>
<p><b>Date of change</b></p>	<p>n/a</p>
<p><b>No. and class of securities to which interest related prior to change</b>          Note: Details are only required for a contract in relation to which the interest has changed</p>	<p>n/a</p>
<p><b>Interest acquired</b></p>	<p>n/a</p>
<p><b>Interest disposed</b></p>	<p>n/a</p>
<p><b>Value/Consideration</b>          Note: If consideration is non-cash, provide details and an estimated valuation</p>	<p>n/a</p>
<p><b>Interest after change</b></p>	<p>n/a</p>

**Part 3 – <sup>+</sup>Closed period**

<sup>+</sup> See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

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<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	n/a
<b>If prior written clearance was provided, on what date was this provided?</b>	n/a

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<sup>+</sup> See chapter 19 for defined terms.