



Announcement Summary

Entity name

YANDAL RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday November 29, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| YRL | ORDINARY FULLY PAID | 5,348,103 | 29/11/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

YANDAL RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

86108753608

1.3 ASX issuer code

YRL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 10-Nov-2023 09:24 | New - Proposed issue of securities - YRL | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2 issue on or about 5 December 2023 - approximately 41,472,309 shares and 42,461,535 unlisted options with an 11 cent exercise price and expiry date of 17 November 2025



Placement Details

YRL : ORDINARY FULLY PAID

29/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

5,348,103

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.05200000

Any other information the entity wishes to provide about the +securities to be quoted

The securities to be quoted relate to the Tranche 1a portion of the recently announced capital raising.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| YRL : ORDINARY FULLY PAID | 193,253,847 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| YRLAU : OPTION EXPIRING 27-FEB-2027 EX \$0.18 | 1,000,000 |
| YRLAV : OPTION EXPIRING 01-MAR-2026 EX \$0.18 | 2,000,000 |
| YRLAW : OPTION EXPIRING 01-MAR-2027 EX \$0.27 | 2,000,000 |
| YRLAS : OPTION EXPIRING 31-OCT-2024 EX \$0.24 | 22,854,535 |
| YRLAR : OPTION EXPIRING 01-SEP-2025 EX \$0.30 | 350,000 |
| YRLAO : CLASS D PERFORMANCE RIGHTS | 500,000 |
| YRLAP : OPTION EXPIRING 04-APR-2025 EX \$0.50 | 1,300,000 |
| YRLAQ : OPTION EXPIRING 04-APR-2026 EX \$1.00 | 1,300,000 |