

## Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Yandal Resources Limited (ASX:YRL)('the Company'), as part of its recently announced capital raising, has issued and allotted 5,348,103 Tranche 1a Shares at an issue price of 5.2c each, raising \$278,101 before issue costs. Refer to the application for quotation of securities notification dated 29 November for further details.

Accordingly, the Company gives notice under section 708A(5)(e)(i) of the Corporations Act 2001 (Cth) ('Act') that:

1. the abovementioned Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act, and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) of the Act that is reasonable for investors and their professional advisors to find in a disclosure document.

**For and on behalf of the Board**

**Greg Fitzgerald**  
Company Secretary



### Registered Address

Yandal Resources Limited  
ACN 108 753 608 ABN 86 108 753 608

**A** Level 1, U5/62 Ord Street  
West Perth WA 6005  
**P** PO Box 1104  
Nedlands WA 6909

### Board Members

Tim Kennedy	Managing Director/CEO
Greg Evans	Non-Exec Chairman
Katina Law	Non-Exec Director
Chris Oorschot	Technical Director
Greg Fitzgerald	Company Secretary
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### Gold Projects

Ironstone Well (100% owned)	
Barwidgee (100% owned)	
Mt McClure (100% owned)	
Gordons (100% owned)	
Shares on Issue	193,253,847
Share Price	\$0.09
Market Cap	\$17.4M
ASX Code	YRL