

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MetalsGrove Mining Limited
ABN	18 655 643 039

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Haidong Chi
Date of last notice	12 July 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	(1) Indirect (2) Indirect (3) Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	(1) Director – KMG Logistics Pty Ltd (2) Director – Fountain Stream Pty Ltd
Date of change	(2.4) 28 November 2023

Appendix 3Y

Change of Director's Interest Notice

No. of securities held prior to change	(1) 1,000,000 – Unlisted Options @ \$0.30 Exp 22/12/2024 (escrowed 24 months from quotation) (2.1) 2,500,000 – Fully Paid Ordinary Shares (2.2) 2,500,000 – escrowed shares (24 months from quotation) (2.3) 500,000 Unlisted Options @ \$0.30 Exp 22/12/2024 (escrowed 24 months from quotation) (2.4) 1,350,000 – Performance Rights – (escrowed 24 months from quotation) (3) 330,000 Fully paid ordinary shares
Class	Performance Rights
Number acquired	Nil
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	(1) 1,000,000 – Unlisted Options @ \$0.30 Exp 22/12/2024 (escrowed 24 months from quotation) (2.1) 2,500,000 – Fully Paid Ordinary Shares (2.2) 2,500,000 – escrowed shares (24 months from quotation) (2.3) 500,000 Unlisted Options @ \$0.30 Exp 22/12/2024 (escrowed 24 months from quotation) (2.4) 1,350,000 – Performance Rights – (escrowed 24 months from quotation) (3) 330,000 Fully paid ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Change to the vesting date and criteria of performance rights per Notice of Meeting dated 27 October 2023.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	
Nature of interest	

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.