

Update on notice received under Section 249D of the Corporations Act

Northern Minerals Limited (ASX: NTU) (**Company**) refers to its announcement dated 21 November 2023 (the **21 November Announcement**) in which the Company advised that it received a notice, pursuant to section 249D of the Corporations Act (the **Act**), from Yuxiao Fund Pte Ltd (**Yuxiao Fund**) a shareholder of the Company, requisitioning the Company to call a general meeting of the Company (**Section 249D Notice**).

In the 21 November Announcement the Company noted that it was considering if the Section 249D Notice (including the resolutions contained in that notice) was valid.

The Company has now completed its review of the Section 249D Notice and has concluded that it is not valid and, accordingly, the Company is not required to convene the general meeting contemplated by the Section 249D Notice provided. The Company has communicated this to Yuxiao Fund.

The Company will keep all shareholders updated on any material developments in accordance with its continuous disclosure obligations.

The release of this announcement was authorised by the Board of Directors of Northern Minerals Limited

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