

**ASX RELEASE | CLEARVUE TECHNOLOGIES LIMITED
(ASX:CPV | OTC:CVUEF)****Chairman address at the 2023 Annual General Meeting**

30 November 2023: ClearVue Technologies Limited (ASX:CPV) (**ClearVue** or the **Company**), a leading smart building materials company, advises that the Chairman address for the 2023 Annual General Meeting, and the Investor Briefing presentation being held at 10:00am AWST are attached.

Authorised by the Board of ClearVue Technologies Limited.

FOR FURTHER INFORMATION, PLEASE CONTACT:**ClearVue Technologies Ltd**

Anna Abrossimova
Head of Marketing
anna@clearvuepv.com
+61 (0) 401 398 088

Investors

Adrian Mulcahy
adrian.mulcahy@automicgroup.com.au
+61 (0) 438 630 422

Media

Tristan Everett
tristan.everett@automicgroup.com.au
+61 (0) 403 789 096

ABOUT CLEARVUE

ClearVue Technologies Limited (ASX: CPV) is an Australian technology company that operates in the Building Integrated Photovoltaic (BPIV) sector which involves the integration of solar technology into building surfaces, specifically glass and building façades, to provide renewable energy. ClearVue has developed advanced glass technology that aims to preserve glass transparency to maintain building aesthetics whilst generating electricity.

ClearVue's electricity-generating glazing technology is strategically positioned to complement and make more compelling, the increased use of energy-efficient windows now being regulated in response to global climate change and energy efficiency goals.

Solar PV cells are incorporated around the edges of an Insulated Glass Unit (IGU) used in windows and the lamination interlayer between the glass in the IGU incorporates ClearVue's patented proprietary nano and micro particles, as well as its spectrally selective coating on the rear external surface of the IGU.

ClearVue's window technology has application for use in the building and construction and agricultural industries (among others). ClearVue has worked closely with leading experts from the Electron Science Research Institute, Edith Cowan University in Perth, Western Australia to develop the technology.

To learn more please visit: www.clearvuepv.com

2023 ClearVue Technologies Annual General Meeting

30 November 2023

Chairman's Address

Good morning

On behalf of the Board of Directors, welcome to the 2023 ClearVue Annual General Meeting.

I would like to start by acknowledging the traditional custodians of the land on which we meet today, the Whadjuk people of the Noongar nation, and pay our respects to their Elders past, present and emerging.

I am delighted to be here today to give you an overview on the significant progress we've made during the last financial year to take our unique technology to markets around the world.

We've made considerable changes internally to drive shareholder value, including accelerating the commercialisation path of our core products, securing flexible funding options should we need them, hiring global sector experts to harness deeper industry contacts and setting the company up for long-term sustainability.

The important milestones we reached showcase ClearVue as a global leader in smart building materials. I am proud that we provide the highest energy-output clear solar glazing technology that can be easily integrated into window manufacturing on the market.

These milestones have also put us firmly on our path to scaled commercialisation. We have proven the excellent solar control properties of our solar glazing through the recently announced BCA Skylab testing - which demonstrated reduced heating and cooling loads as well as generating clean energy on-site. Importantly, ClearVue offers the only clear solar glass able to be produced at an industrial scale with no modifications to industry-standard production lines and minimal impacts on production time which also meet commercial architectural and ESG building requirements.

Over the past 12 months, we have demonstrated the real-world performance, benefits and mass manufacturing capability of our technology, and entered the North American, South Asian, African and Australian markets with initial commercial activity and new manufacturing and distribution agreements.

The demonstration of our ability to integrate into existing IGU manufacturing lines and to produce at scale has been a significant milestone for the Company and has made execution on the Company's commercialisation model of licensing manufacturers and distributors of insulated glazing products, and the negotiations for the same, into a very simple process - this is starting to be reflected through our recently announced signings of new licensees in South Africa, Israel and most recently with 8G Solutions in the US.

Chuck Mowrey, one of our directors, and the CEO of 8G Solutions is here with us today and will give us some of his insights into the US market and the reason 8G Solutions has signed with ClearVue at the end of today's formal proceedings.

Our technology could not be timelier. Demand for clean, renewable energy solutions is accelerating around the world driven by government regulations and evolving consumer sentiment. We provide a commercially viable and cost-effective solution for the building and construction and agriculture sectors to meet current and incoming sustainability mandates and a tangible path to net zero.

Other internal changes this year include us welcoming Martin Deil as Chief Executive Officer. Martin is focused on expediting the commercialisation of our products and expanding our footprint into key markets in the United States, Asia, Europe, Africa and of course Australia. Martin is a globally experienced and recognized leader with a remarkable industry focus. He brings more than 30 years of experience in the international façade and architectural envelope industry and has held previous CEO and C-suite roles in some of the leading companies in this field.

We also welcomed three more leaders who are expert at navigating the global façade and glazing industry, each bringing decades of deep industry expertise to their roles: Gerd Hoenicke (joining us on the screen) and Charles 'Chuck' Mowrey as our two new non-executive Directors and Clifton Smyth as our Chief Business Development Officer - who are all actively involved in accelerating our growth trajectory. I am not going to go into their experience here today as we have limited time, but I would urge you all to go and have a look at our website where you can read up on each of them and I know that you will be impressed that we have really put together a fantastic team to drive this business to the next level.

These appointments also reflect the increasing maturity of our company as we launch our products into important key global markets. I thank all our Board members for their efforts this year.

To conclude, ClearVue is a deep tech company built around a highly scalable licensing model - all the steps taken over the last 12 months have been laying the foundation for the Company that will start to play out in the short term but also well into the future – a future that needs solutions to the serious problem of decarbonisation of the built environment. ClearVue's technology and products are a real solution for this problem and can be delivered easily and at scale.

Finally, I'd like to thank you, our shareholders, for your continued support and confidence in the company. We look forward to updating you on our accelerating commercialisation though FY24 as we progress with our growing pipeline of commercial opportunities.

I'll now move to the formal part of the meeting after which Martin will brief you on the key developments during the period and to outline our strategic objectives moving forward. Martin will also introduce Chuck to say a few words. Thank you again.

Victor Rosenberg

Non-Executive Chairman

30 November 2023



ClearVue^{PV}

CLEARVUE TECHNOLOGIES LIMITED

Annual General Meeting Investor Briefing

30 November 2023

ENERGY EFFICIENT | ENERGY GENERATING | CLEAR GLASS

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Observations from the new CEO

Martin Deil
Chief Executive Officer



BENEFIT FROM INDUSTRY EXPERIENCE

Circa 100 plus years of façade industry experience has been injected into the company

GEN-2 RESULTS POSITION THE COMPANY FOR GROWTH

Building and Construction Authority (BCA) results validate R&D strategy

Plus: façade solution provides a path for net zero buildings

MASS PRODUCTION CAPABILITY VALIDATES BUSINESS PLAN

Our ability to be incorporated into existing fabrication lines is a competitive advantage

POSITIONED FOR GROWTH

Corporately and operationally – preparations for growth have been actioned

Observations from the new CEO

What is important:



A global company footprint represents a large opportunity



BCA testing results & mass production capability are defining for the company



Process and sales focus – getting ready for scale



Listen to what the consumer is saying

Testing and certification is expensive but absolutely necessary

Emphasis on the US market is starting to be realised – global opportunity is only beginning to be appreciated

Segmented revenue streams will drive long-term growth

Transition from R&D to commercialisation – new skill sets and internal discipline required

Business model lends to fast geographic expansion



Cannot overstate the importance of the ASX Announcement 4th September 2023 “Mass Scale Manufacturing”

Fast, scalable deployment across existing (or legacy) glass fabrication lines is achievable across the globe

UNITED STATES

- ❑ US scaled manufacturing is now within reach
- ❑ Pre-sales conversations are encouraging
- ❑ Policy settings remain accommodative at Federal and State Level
- ❑ Refocus on OTC market

ASIA/MIDDLE EAST/AFRICA

- ❑ Recognition of the true potential of the region
- ❑ Company will allocate additional resources over time to capitalise on opportunities
- ❑ Expect more licensees over the next 12 months

UK/EUROPE

- ❑ Emphasis on demonstration and lighthouse projects
- ❑ Accommodative policy settings play well for commercialisation
- ❑ Pre-sales conversations growing

AUSTRALIA

- ❑ The market is playing policy catchup, but change is coming quickly
- ❑ Manufacturing setup will be a priority
- ❑ Patient business development activities are likely to bear fruit over the next 12 months

Observations of market – “Timing is Everything”



ClearVue Technology meets changes in policy, governance, and buying behaviour



GOVERNMENT / POLICY SETTERS

Fills void on how to achieve net zero policy agenda
Meets citizens' expectations to address climate change



COMPANIES / ORGANISATIONS

Mechanism to meet current and future building compliance obligations
Likely to meet ESG mandate requirements – green building



COMMUNITY

Ego “doing my bit for the environment”
Meets purpose/function

Validation: BCA, why are we so excited?



Façade engineers' major pain point is Thermal Performance

BCA results validate ClearVue^{PV} in three ways:

1. Energy generation is in line with expectations
2. 22.8% reduction in cooling load – exceeded expectation
3. 29.4% improvement in glare probability – exceeded expectation

Leads to a better carbon outcome for the project

Hypothetical example: large public project

OUTCOME	VALUE
Total energy consumed p.a.	300,000 MWh
% of energy used for cooling	65%
Implied energy use for cooling	195,000 MWh
ClearVue ^{PV} solar control benefit	22.8%
ClearVue ^{PV} cooling energy saving	44,460 MWh
Monetary savings assuming \$250 MWh	\$11.12 million p.a.
Plus: ClearVue ^{PV} IGU autonomous energy	+ energy generation
Plus: Reduction of carbon footprint	by 195,000 MWh
Plus: Improved tenant comfort (glare)	Happier tenants

Commercial acceptance will take time



Pragmatic commercialisation approach

Focus on process to drive shareholder value

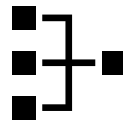


We will instil discipline across all elements of the business as we move to a sales and marketing business



CUSTOMER CENTRIC

How do we help our licensees sell product



SYSTEMISE

Online support tools for sales process



LEARN TO SAY NO

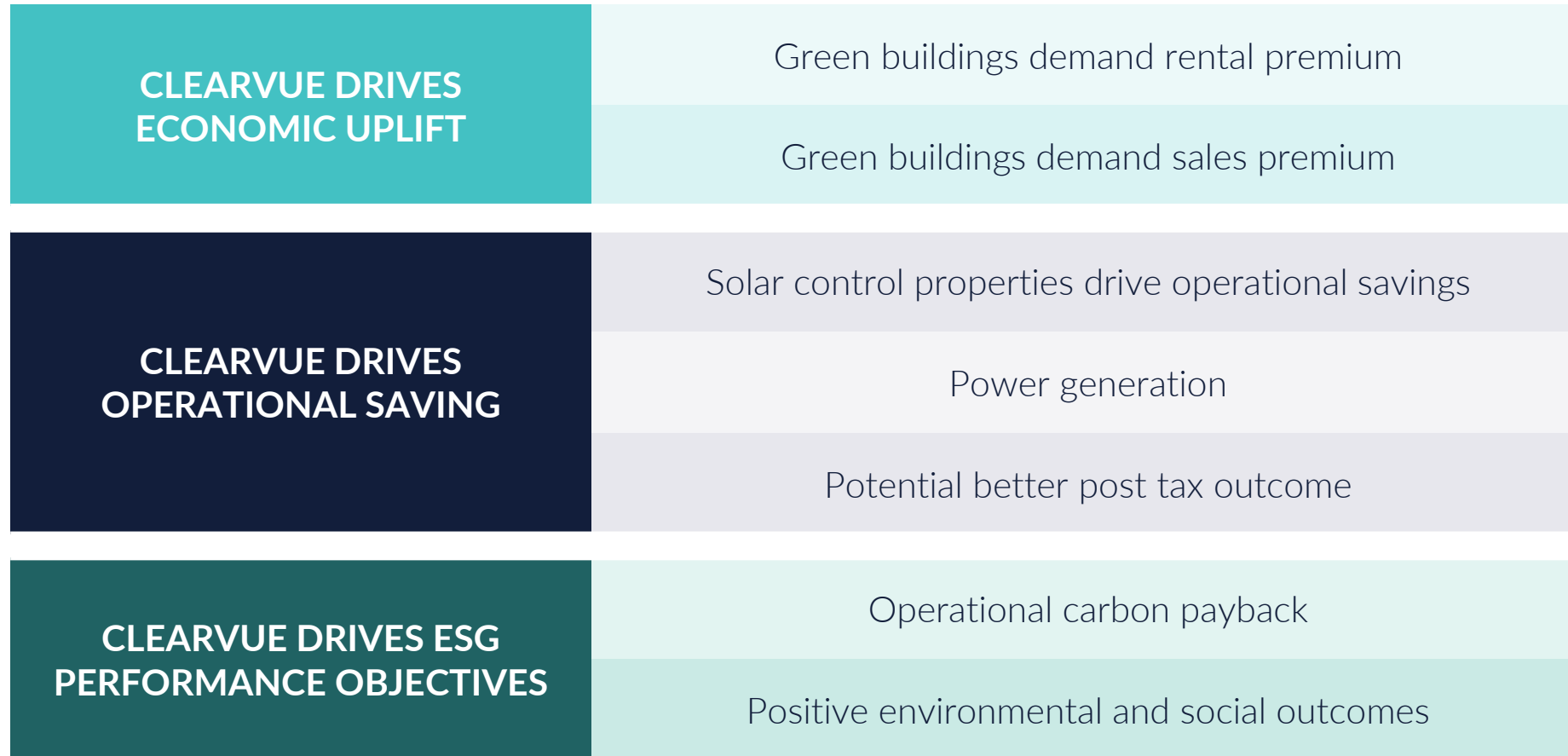
Bring everything back to licensee and shareholder value



TRAIN THE TRAINER

We need to be educators
ClearVue should have a low head count

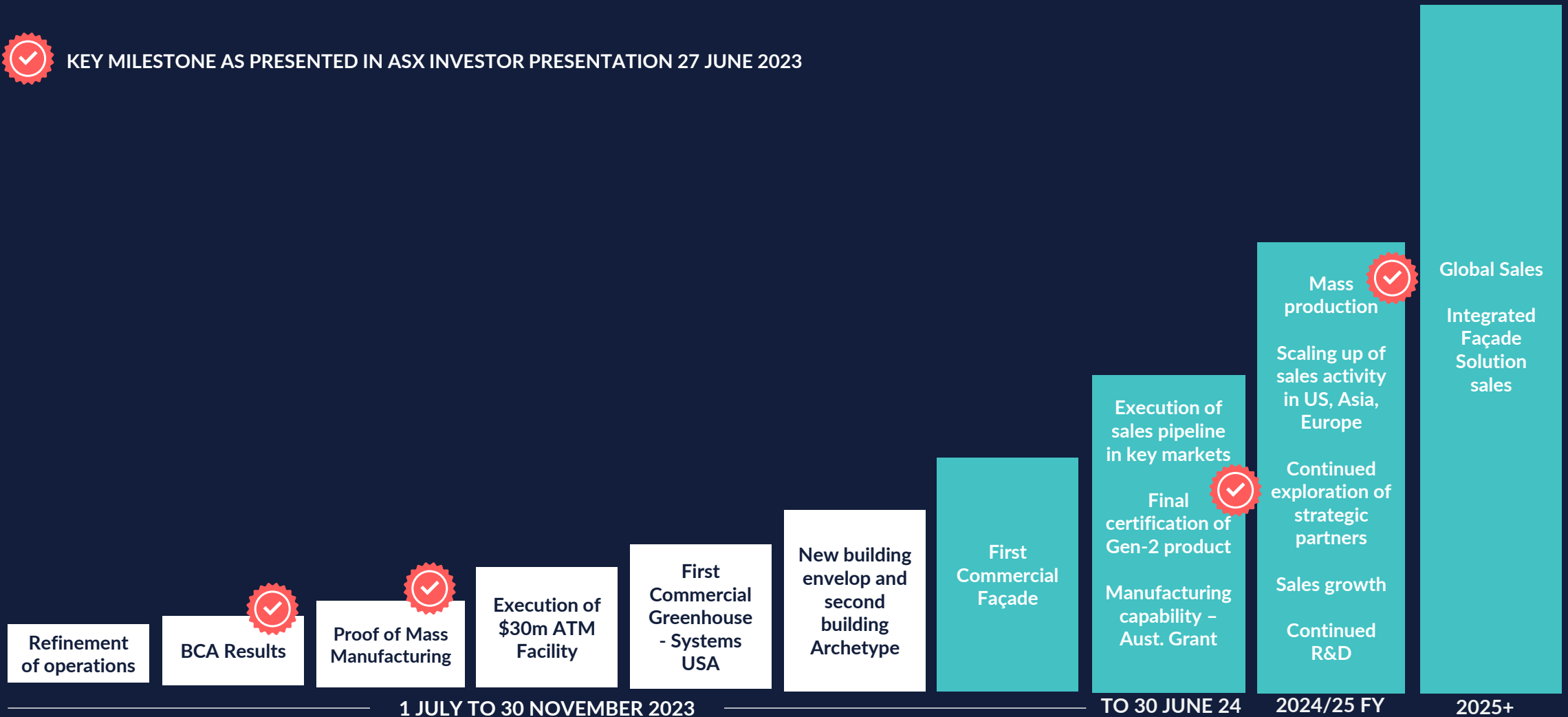
ClearVue value stack remains true



Momentum is building



KEY MILESTONE AS PRESENTED IN ASX INVESTOR PRESENTATION 27 JUNE 2023



Outlook for the next 12 months



The Board is aware of capital requirements

Build a solid foundation first in key markets with fully certified products

Process is “everything” in delivering customer and shareholder value

Managed sales growth to allow sales and logistics capabilities to mature

Maintain focus on R&D



8G Solutions' Partnership With ClearVue

Charles "Chuck" Mowrey
Non-executive Director of ClearVue Technologies
Founder and CEO of 8G Solutions



Who are 8G Solutions



OUR COMPANY

Façade specialists in **energy efficient glazing solutions**

4 states and growing

150+ staff

Focus on value, not low bid

AMBITIOUS PLANS

We are developing a portfolio of high-end energy-efficient glazing solutions like ClearVue, LuxWall, Inovues.

HOW WE MEET THE INDUSTRY EXPECTATIONS

ClearVue: energy generation + solar control

LuxWall: low thermal conductivity vacuum IGUs for energy savings

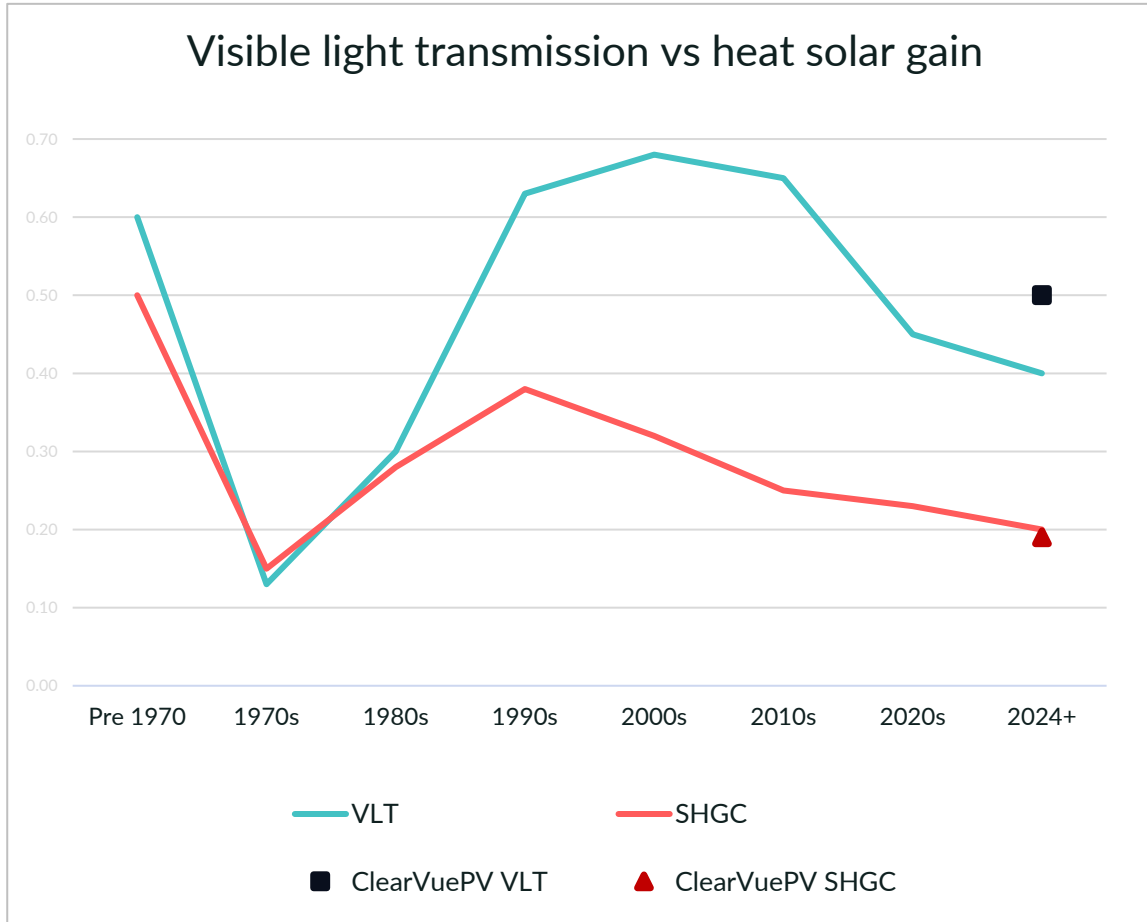
Inovues: retrofit adaptive glazing system

LED BY CHARLES MOWREY

50+ years of experience in the commercial glass and glazing industries, 35 years at CEO & board level.

Recognized for leading energy efficiency, Net Zero, vacuum insulation glass (VIG) and dynamic glazing since 2000.

ClearVue^{PV} is significant regardless of government incentives



- US 1970's Energy Crisis
 - Stop heat gain at all cost*
 - Heavily tinted glass (GL14)
 - Reflective "mirror" coatings
- US 1980's-90's
 - Let in light but not heat*
 - Low emissivity coatings
 - Light silver sputter coating on glass. Single layer /Double layer/ Triple Layer over 20 years
- US 2000-2010's
 - More light, less heat*
 - Low E improved
 - Post temperable from float glass (PPG/Vitro, Guardian)
- 2020
 - Give Up Light Transmission*
 - More tints
 - Lower vision-to-wall ratio
 - Dynamic tinting (EC)
- 2024+
 - Keep light, stop heat, generate power*
 - ClearVue^{PV}

ClearVue^{PV} promotion in the next 12 months



Key audience	Value proposition	To-do items
OWNER	Net Zero Lower carbon Easier retrofit Value Payback Tax credits	Sales process targeting select owners, developers, property managers
ARCHITECT	Mechanical / HVAC Improved vision glass to wall ratio Aesthetics (solar boarder, vacuum cap)	AIA events “Lunch and learn” series U-value, SHGC
CONTRACT GLAZIER	Technical (framing pocket, wiring, inverters) Healthy markups Renovation potential New construction potential	Education and training Pricing structure Schedules Capacity



Q & A





ClearVue^{PV}

CLEARVUE TECHNOLOGIES LTD

Anna Abrossimova
Head of Marketing
anna@clearvuepv.com
+61 (0) 401 398 088

INVESTORS

Adrian Mulcahy
adrian.mulcahy@atomicgroup.com.au
+61 (0) 438 630 422

MEDIA

Tristan Everett
tristan.everett@atomicgroup.com.au
+61 (0) 403 789 09

 Suite 9 / 567 Newcastle St,
West Perth,
Western Australia 6005

 +61 8 9220 9020

 hello@clearvuepv.com

 www.clearvuepv.com

