

Announcement Summary

Entity name

BOADICEA RESOURCES LIMITED

Date of this announcement

Thursday November 30, 2023

The +securities the subject of this notification are:

♥ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ВОА	ORDINARY FULLY PAID	262,545	30/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BOADICEA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

149582687

1.3 ASX issuer code

BOA

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

30/11/2023



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted
- 2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☑ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)
ASX +Security code and description

BOAAC: PERFORMANCE RIGHTS

TO (Existing Class)
ASX +Security code and description

BOA: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

1/11/2023

The last date the options were exercised or other +convertible securities were converted

30/11/2023

262,545

Is this all of the options or other +convertible securities on issue of that type?

✓ Yes

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

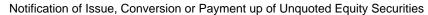
Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
James Barrie	Festing Mill Pty Ltd <peter a="" c="" pan=""></peter>	109,090

Date the +securities the subject of this notification were issued/transferred 30/11/2023





Any other information the entity wishes to provide about the +securities the subject of this notification

The Performance Rights that have vested were awarded to certain members of the management team on 1 November 2022 - refer the Appendix 3G of that date. The Rights vested 1 November 2023, with exercise to be on or before 30 November 2023. Note, at the time James Barrie was awarded these rights, he was not a Director of the Company.

Issue details

Number of +securities

262,545



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BOA : ORDINARY FULLY PAID	123,090,302
BOAO : OPTION EXPIRING 30-JAN-2026	25,867,322
BOAOA : OPTION EXPIRING 30-JUN-2024	19,554,148

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BOAAC : PERFORMANCE RIGHTS	0
BOAAA : OPTION EXPIRING 30-JUN-2025 EX \$0.42	697,015
BOAAB : OPTION EXPIRING 30-JUN-2026 EX \$0.42	469,386