



Announcement Summary

Entity name

BOADICEA RESOURCES LIMITED

Date of this announcement

Thursday November 30, 2023

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BOA	ORDINARY FULLY PAID	262,545	30/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BOADICEA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

149582687

### 1.3 ASX issuer code

BOA

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

30/11/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ A transfer of existing +securities

**The underlying securities being received by the holder are:**

☒ Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

BOAAC : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +Security code and description**

BOA : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

262,545

**The first date the options were exercised or other +convertible securities were converted**

1/11/2023

**The last date the options were exercised or other +convertible securities were converted**

30/11/2023

**Is this all of the options or other +convertible securities on issue of that type?**

☒ Yes

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or associates who are exercising options or converting convertible securities.**

Name of KMP	Name of registered holder	Number of +securities
James Barrie	Festing Mill Pty Ltd <Peter Pan A/C>	109,090

**Date the +securities the subject of this notification were issued/transferred**

30/11/2023



**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Performance Rights that have vested were awarded to certain members of the management team on 1 November 2022 - refer the Appendix 3G of that date. The Rights vested 1 November 2023, with exercise to be on or before 30 November 2023. Note, at the time James Barrie was awarded these rights, he was not a Director of the Company.

Issue details

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**Number of +securities**

262,545

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
BOA : ORDINARY FULLY PAID	123,090,302
BOAO : OPTION EXPIRING 30-JAN-2026	25,867,322
BOAOA : OPTION EXPIRING 30-JUN-2024	19,554,148

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
BOAAC : PERFORMANCE RIGHTS	0
BOAAA : OPTION EXPIRING 30-JUN-2025 EX \$0.42	697,015
BOAAB : OPTION EXPIRING 30-JUN-2026 EX \$0.42	469,386