



Announcement Summary

Entity name

LEEWIN METALS LTD

Announcement Type

New announcement

Date of this announcement

Thursday November 30, 2023

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LM1	ORDINARY FULLY PAID	1,230,631	30/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LEEUWIN METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

82656057215

1.3 ASX issuer code

LM1

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

LM1AD : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

LM1 : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

1,230,631

And the date the escrow restrictions have ceased or will cease

30/11/2023

Issue date

30/11/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

1,230,631

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.15000000

Any other information the entity wishes to provide about the +securities to be quoted

The seed shares being released from escrow are held by cornerstone investor Glencore Australia Holdings Pty Limited, a wholly owned subsidiary of Glencore PLC.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LM1 : ORDINARY FULLY PAID	46,015,630

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LM1AD : ORDINARY FULLY PAID RESTRICTED	0
LM1AE : ORDINARY FULLY PAID RESTRICTED	836,041
LM1AF : ORDINARY FULLY PAID RESTRICTED	16,506,668
LM1AG : OPTION EXPIRING 23-MAR-2026 RESTRICTED	3,000,000
LM1AH : OPTION EXPIRING 31-MAY-2027 RESTRICTED	2,500,000
LM1AI : OPTION EXPIRING 12-MAY-2028 RESTRICTED	23,500,000
LM1AJ : PERFORMANCE RIGHTS RESTRICTED	1,500,000