



## Announcement Summary

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**Entity name**

EDEN INNOVATIONS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday November 30, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EDE	ORDINARY FULLY PAID	293,333,333	01/12/2023
EDEOD	OPTION EXPIRING 11-SEP-2026	146,666,667	01/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

EDEN INNOVATIONS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

58109200900

### 1.3 ASX issuer code

EDE

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

30/11/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Aug-2023 10:09	New - Proposed issue of securities - EDE	<input type="text" value="A placement or other type of issue"/>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

EDE : ORDINARY FULLY PAID

**Issue date**

1/12/2023

#### Issue details

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**Number of +securities to be quoted**

293,333,333

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00300000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares issued following shareholder approval to Noble Energy Pty Ltd as part satisfaction of its debt.

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**ASX +security code and description**

EDEOD : OPTION EXPIRING 11-SEP-2026

**Issue date**

1/12/2023



Issue details

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**Number of +securities to be quoted**

146,666,667

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free attaching options per September 2023 Placement and consistent with the shareholders resolution per AGM

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.001900

**Any other information the entity wishes to provide about the +securities to be quoted**



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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EDE : ORDINARY FULLY PAID	3,656,970,178
EDEOD : OPTION EXPIRING 11-SEP-2026	390,000,000
EDEOC : OPTION EXPIRING 28-APR-2025	313,614,981
EDEO : OPTION EXPIRING 07-OCT-2024	111,854,354

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EDEAE : OPTION EXPIRING 01-DEC-2023 EX \$0.04379	6,850,762