



Cancellation Summary

Entity name

NEW ZEALAND COASTAL SEAFOODS LIMITED

Security on which the reorganisation was to be applicable

NZS	ORDINARY FULLY PAID
NZSAB	OPTION EXPIRING 28-FEB-2026 EX \$0.01
NZSOB	OPTION EXPIRING 18-JUL-2025
NZSAX	OPTION EXPIRING 30-JUN-2024 EX \$0.02
NZSAY	OPTION EXPIRING 30-JUN-2024 EX \$0.04
NZSAA	PERFORMANCE RIGHTS

Announcement Type

Cancellation of previous announcement

Date of this announcement

1/12/2023

Reason for the cancellation

Shareholder approval not obtained

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

NEW ZEALAND COASTAL SEAFOODS LIMITED

1.2 Registered Number Type

ABN

Registration Number

16124251396

1.3 ASX issuer code

NZS

1.4 The announcement is Cancellation of previous announcement**1.4c Reason for cancellation of previous announcement**

Shareholder approval not obtained

1.4d Date of previous announcement(s) to this cancellation

30/10/2023

1.5 Date of this announcement

1/12/2023

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

NZS

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NZSAA

PERFORMANCE RIGHTS



Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	30/11/2023	<input checked="" type="checkbox"/> Actual	No

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

5/12/2023

3.2 Date of +security holder meeting

30/11/2023

3.2a Effective date of consolidation or split

30/11/2023

3.3 Last day for trading in the pre consolidation or split +securities

1/12/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

4/12/2023

3.5 Record date

5/12/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

6/12/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change



in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

12/12/2023

3.8 Trading starts on a normal T+2 basis

13/12/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

15/12/2023

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
NZS	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	1,667,010,062	166,701,006	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
NZSAB	OPTION EXPIRING 28-FEB-2026 EX \$0.01		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	206,751,257	20,675,126	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
NZSOB	OPTION EXPIRING 18-JUL-2025		



Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Number on issue pre consolidation or split 180,000,000	Number on issue post consolidation or split 18,000,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
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ASX +Security Code
NZSAX

ASX +Security Description
OPTION EXPIRING 30-JUN-2024 EX \$0.02

Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 1,650,000	Number on issue post consolidation or split 165,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
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ASX +Security Code
NZSAY

ASX +Security Description
OPTION EXPIRING 30-JUN-2024 EX \$0.04

Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 3,350,000	Number on issue post consolidation or split 335,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
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ASX +Security Code
NZSAA

ASX +Security Description
PERFORMANCE RIGHTS

Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 31,500,000	Number on issue post consolidation or split 3,150,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
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5.2 Exercise price of options

ASX +Security Code
NZSAB

ASX +Security Description
OPTION EXPIRING 28-FEB-2026 EX \$0.01

Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.01000000	Exercise price post consolidation or split 0.10000000
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ASX +Security Code
NZSOB

ASX +Security Description
OPTION EXPIRING 18-JUL-2025

Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Exercise price pre consolidation or split 0.01000000	Exercise price post consolidation or split 0.10000000
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ASX +Security Code
NZSAX

ASX +Security Description
OPTION EXPIRING 30-JUN-2024 EX \$0.02

Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.02000000	Exercise price post consolidation or split 0.20000000
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ASX +Security Code
NZSAY

ASX +Security Description
OPTION EXPIRING 30-JUN-2024 EX \$0.04

Quoted/unquoted



<input type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.04000000	Exercise price post consolidation or split 0.40000000
ASX +Security Code NZSAA	ASX +Security Description PERFORMANCE RIGHTS	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split