

1 December 2023

ASX: EMC

DIRECTORS

Mark Caruso
Robert Downey
David Argyle
Kim Wainwright

CAPITAL STRUCTURE

163.3 million shares
1.0 million unlisted options
3.6 million performance rights

PROJECTS

Revere (WA)
Mt Edon (WA)
Rover (WA)
Mt Dimer (WA)
Amadeus & Georgina (NT)

Everest Metals Corporation Ltd

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www.everestmetals.au

Results of General Meeting

In accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act, the Company confirms the voting results off all resolutions put to the General Meeting of Everest Metals Corporation Limited shareholders on 30 November 2023 which were all put to a poll.

Details of the instructions given to validly appointed proxies in respect of each resolution and the poll results are attached.

The Board of Everest Metals Corporation Limited authorised the release of this announcement to the ASX.

For further information please contact:

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Company Secretary

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EVEREST METALS CORPORATION LTD

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ABN: 48119978013

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ANNUAL GENERAL MEETING (30/11/2023)

Vote Totals - Based on the first resolution

Securities On Issue	163,283,109
Valid Securities Voted - (For, Against, Open Usable, Open Conditional)	7,782,311
Valid Securities Voted (%)	4.77
Total Securityholders Cast	79

Vote Details

Resolution	Vote type	Voted	%	% of all securities
1, REMUNERATION REPORT	For	7,112,767	91.40	4.36
	Against	639,624	8.22	0.39
	Open-Usable	29,920	0.38	0.02
	Board	29,920	0.38	0.02
	Non-Board	0	0.00	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	285,475	N/A	0.17
	Excluded	26,316,233	N/A	16.12
2, RE-ELECT ROBERT DOWNEY	For	33,979,624	99.51	20.81
	Against	142,167	0.41	0.09
	Open-Usable	25,920	0.08	0.02
	Board	25,920	0.08	0.02
	Non-Board	0	0.00	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	236,308	N/A	0.14
	Excluded	0	N/A	0.00
3, PLACEMENT FACILITY	For	33,857,816	99.23	20.74
	Against	232,688	0.68	0.14
	Open-Usable	29,920	0.09	0.02
	Board	29,920	0.09	0.02
	Non-Board	0	0.00	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	263,595	N/A	0.16
	Excluded	0	N/A	0.00

Source of Vote

	Keyed	Scanned	Intermediary Online	Proximity	InvestorVote Desktop	InvestorVote Mobile	Other
Votes	203,050	0	0	4,543	32,786,151	1,390,275	0
Securityholders	8	0	0	1	51	19	0

Please note: Voting forms have been recorded and audited. The figures above can now be regarded as final.

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FOR

A direction to the proxyholder to vote 'For' the resolution.

AGAINST

A direction to the proxyholder to vote 'Against' the resolution.

OPEN – USABLE

Undirected votes given to a proxyholder to vote as the proxyholder thinks fit.

OPEN – CONDITIONAL

The Open-Conditional votes may eventuate from one of the following situations:

Situation 1 - Open votes given by a securityholder, to a person who is subject to the Voting Exclusion Statement under ASX Listing Rule 14.11 or an Associate of that person, as their proxy; or

Situation 2 - Open votes given by a securityholder, who is subject to the Voting Exclusion Statement under ASX Listing Rule 14.11 or an Associate of that person, to a proxy who is not subject to the voting exclusion.

The "Condition" recognises that the company will disregard any votes cast in favour by the appointed proxy.

OPEN – UNUSABLE

No votes will be classified to this category as the voting intention is now obsolete.

ABSTAIN

A direction to the proxyholder to abstain from voting on the resolution. These votes will not be counted in computing the required majority on a poll.

EXCLUDED

Votes of a securityholder who has appointed a proxy and the securityholder and proxyholder are prohibited from voting on a resolution due to a Voting Exclusion.