

1 December 2023

Market Announcements Office ASX Limited Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

Dear Sir/Madam

TAKEOVER BID BY GENESIS MINERALS LIMITED FOR DACIAN GOLD LIMITED – NOTICE UNDER ASX LISTING RULE 3.4.1

The off-market takeover bid by Genesis Minerals Limited (ACN 124 772 041) (**Genesis**) for Dacian Gold Limited (ACN 154 262 978) closed at 4.00pm (WST) on Friday, 17 November 2023.

For the purposes of ASX Listing Rule 3.4.1, Genesis attaches the following information to this letter:

- (a) a distribution schedule for Genesis in accordance with ASX Listing Rule 4.10.7; and
- (b) a list of the 20 largest shareholders in Genesis in accordance with ASX Listing Rule 4.10.9.

Yours faithfully,

Genesis Minerals Limited

Geoff James

Company Secretary

This announcement has been authorised for release to the ASX by Genesis' Company Secretary.

For further information, please visit www.genesisminerals.com.au or contact:

Investors and Media:

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Equity securities distribution schedule in accordance with Listing Rule 4.10.7:

Listed securities:

% of Shares	Number of Shares Held	Number of Shareholders	Distribution
0.44	4,831,141	13,227	1 - 1,000
1.52	16,477,347	7,249	1,001 - 5,000
1.21	13,156,627	1,864	5,001 - 10,000
5.11	55,613,007	2,050	10,001 - 100,000
91.72	997,241,235	296	100,001 Over
100.00	1.087.319.357	24.686	Total

Unquoted securities:

Distribution	Number of Holders	Number of Securities Held	% of Securities
1 - 1,000	504	115,409	0.28
1,001 - 5,000	70	153,202	0.37
5,001 - 10,000	7	47,887	0.11
10,001 - 100,000	19	716,878	1.72
100,001 Over	13	40,619,274	97.52
Total	613	41,652,650	100.00

List of 20 largest shareholders in accordance with Listing Rule 4.10.9:

Shareholder Name	Number of Shares Held	% of Shares
J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	306,316,323	28.17
CITICORP NOMINEES PTY LIMITED	202,325,563	18.61
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	173,641,710	15.97
BNP PARIBAS NOMS PTY LTD	42,880,029	3.94
NATIONAL NOMINEES LIMITED	37,412,166	3.44
MSH GROUP PTY LTD <finlayson a="" c="" family=""></finlayson>	21,718,766	2.00
WROXBY PTY LTD	21,660,454	1.99
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED <nt-comnwlth a="" c="" corp="" super=""></nt-comnwlth>	21,402,867	1.97
KIN MINING N L	17,274,805	1.59
BNP PARIBAS NOMINEES PTY LTD <agency a="" c="" lending=""></agency>	12,361,418	1.14
BOTSIS HOLDINGS PTY LTD	11,218,000	1.03
STEFEAD INVESTMENTS PTY LTD <sweeney a="" c="" family=""></sweeney>	8,067,537	0.74
MR KENNETH JOSEPH HALL <hall a="" c="" park=""></hall>	6,645,478	0.61
WYLLIE GROUP PTY LTD	6,033,895	0.55
BNP PARIBAS NOMINEES PTY LTD <ib au="" noms="" retailclient=""></ib>	4,574,663	0.42
ALIANDA OAKS PTY LTD <resource a="" c="" invest="" surveys=""></resource>	3,903,674	0.36
UBS NOMINEES PTY LTD	3,681,515	0.34
THE GOODIE ROOM PTY LTD <goodie a="" c="" room=""></goodie>	2,911,637	0.27
MACHAZA PTY LTD <m &="" a="" ball="" c="" family="" l=""></m>	2,655,646	0.24
CITICORP NOMINEES PTY LIMITED <colonial a="" c="" first="" inv="" state=""></colonial>	2,528,015	0.23
Top 20 holders of Ordinary Fully Paid Shares	909,214,161	83.62