



Announcement Summary

Entity name

OPYL LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 01, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OPL	ORDINARY FULLY PAID	12,931,480	01/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OPYL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

71063144865

1.3 ASX issuer code

OPL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of securities as approved by Shareholders at 29 Nov 2023 AGM.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

OPL : ORDINARY FULLY PAID

Issue date

1/12/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

12,931,480

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil - Conversion of Director's Fee, Consulting Fees and Bridging Loan per explanatory statement attached to the 2023 Notice of Annual General Meeting and approved by Shareholders at 29 Nov 2023 AGM.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

390,085.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Conversion of Director's Fee, Consulting Fees and Bridging Loan per explanatory statement attached to the 2023 Notice of Annual General Meeting and approved by Shareholders at 29 Nov 2023 AGM.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OPL : ORDINARY FULLY PAID	100,246,545

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OPLAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	11,318,390
OPLAB : OPTION EXPIRING 30-DEC-2026 EX \$0.06	666,663
OPLAO : OPTION EXPIRING 10-SEP-2027 EX \$0.30	500,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/11/2023