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1 December 2023

ASX/MEDIA RELEASE

AERIS RESOURCES LIMITED (ASX:AIS)

Accelerated Non-Renounceable Entitlement Offer Despatch of Retail Offer Document

Aeris Resources Limited (ASX: AIS) (**Aeris** or the **Company**) would like to advise that the Company has today despatched its Retail Offer Document (**Offer Document**) in respect of the 1 for 4.73 pro-rata accelerated non-renounceable entitlement offer announced on 27 November 2023 (**Entitlement Offer**).

The Offer Document along with personalised entitlement and acceptance forms have been issued to all eligible retail shareholders as at the record date of 7.00pm (Sydney Time) on Wednesday, 29 November 2023 (**Record Date**) who have nominated to receive documents from Aeris by electronic means and for all other eligible retail shareholders by letter notifying them of the Entitlement Offer and providing instructions on how to obtain a copy of the Offer Document and participate in the retail component of the Entitlement Offer (**Retail Entitlement Offer**).

The Offer Document is being made without a prospectus or disclosure document in accordance with section 708AA of the *Corporations Act 2001* (Cth) as modified by the ASIC *Corporations (Non-Traditional Rights Issue) Instrument 2016/84*.

Additionally, the Company has today sent notices to each registered shareholder (as at the Record Date) who is not an eligible shareholder, providing details of the Retail Entitlement Offer and advising them that they will not be offered securities pursuant to the Offer Document.

Eligible retail shareholders are encouraged to carefully consider the full details of the Retail Entitlement Offer as contained in the Offer Document, including the risks of investment as described in Section 4 of the Offer Document, before making a decision to invest.

If you have any questions about the Retail Entitlement Offer, please contact the Share Registry on 1300 288 664 (for callers within Australia) or +61 2 9698 5414 (for overseas callers).

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The Offer Document has been lodged with ASX on 1 December 2023.

This announcement is authorised for lodgement by:

Andre Labuschagne
Executive Chairman

ENDS

For further information, please contact:

Andre Labuschagne
Executive Chairman

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or

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About Aeris

Aeris Resources is a mid-tier base and precious metals producer. Its copper dominant portfolio comprises three operating assets, a mine on care and maintenance, a long-life development project and a highly prospective exploration portfolio.

Aeris has a strong pipeline of organic growth projects, an aggressive exploration program and continues to investigate strategic merger and acquisition opportunities. The Company's experienced board and management team bring significant corporate and technical expertise to a lean operating model. Aeris is committed to building strong partnerships with its key community, investment and workforce stakeholders.