



Announcement Summary

Entity name

AVENIRA LIMITED

Date of this announcement

Friday December 01, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options ex \$0.0165 expiry 14/04/2026	70,440,919	30/11/2023
New class - code to be confirmed	Unlisted options ex \$0.0165 expiry 25/05/2026	43,195,445	30/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AVENIRA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

116296541

### 1.3 ASX issuer code

AEV

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

1/12/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

Unlisted Options ex \$0.0165 expiry 14/04/2026

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency****Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Announced in an App 3B on 30 November 2023

## Issue details

### Number of +securities

70,440,919

### Were the +securities issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

Pursuant to a Broker Mandate

### Purpose of the issue

Other

### Additional Details

## New +securities

### ASX +security code

New class - code to be confirmed

### +Security description

Unlisted options ex \$0.0165 expiry 25/05/2026

### +Security type

Options

### ISIN code

### Date the +securities the subject of this notification were issued

30/11/2023

### Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://aev.irmau.com/pdf/070bb279-20f8-4127-8bc2-bcbc099325e7/Notice-of-Annual-General-MeetingProxy-Form.pdf>



## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.01650000

**Expiry date**

25/5/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary fully paid share

**Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Announced in an App 3B on 30 November 2023

Issue details

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**Number of +securities**

43,195,445

**Were the +securities issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Pursuant to a Broker Mandate

**Purpose of the issue**

Other

**Additional Details**



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AEV : ORDINARY FULLY PAID	1,737,257,249
AEVO : OPTION EXPIRING 31-OCT-2025	145,000,000

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AEVAY : OPTION EXPIRING 30-APR-2024 EX \$0.022	35,981,761
AEVAAC : OPTION EXPIRING 14-OCT-2026 EX \$0.04	15,000,000
AEVAM : OPTION EXPIRING 30-JUN-2024 EX \$0.02	1,500,000
AEVAN : OPTION EXPIRING 30-JUN-2024 EX \$0.03	1,500,000
AEVAZ : OPTION EXPIRING 31-OCT-2025 EX \$0.02	43,500,000
AEVAAA : OPTION EXPIRING 31-OCT-2025 EX \$0.03	43,500,000
New class - code to be confirmed : Unlisted options ex \$0.0165 expiry 14/04/2026	70,440,919
New class - code to be confirmed : Unlisted options ex \$0.0165 expiry 25/05/2026	43,195,445



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

29/11/2023