



Announcement Summary

Entity name

ALTAMIN LIMITED

Date of this announcement

Friday December 01, 2023

The +securities the subject of this notification are: +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--|---|-------------------|
| New class - code to be confirmed | OPTIONS EXPIRING 30 NOV 2028 EX \$0.09 | 2,666,666 | 01/12/2023 |
| New class - code to be confirmed | OPTIONS EXPIRING 30 NOV 2028 EX \$0.12 | 2,666,667 | 01/12/2023 |
| New class - code to be confirmed | OPTIONS EXPIRING 30 NOV 2028 EX \$0.15 | 2,666,667 | 01/12/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALTAMIN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

63078510988

1.3 ASX issuer code

AZI

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 30 NOV 2028 EX \$0.09

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP | Name of registered holder | Number of +securities |
|----------------|---------------------------|-----------------------|
| GERAINT HARRIS | GERAINT HARRIS | 1,500,000 |
| STEPHEN HILLS | STEPHEN HILLS | 1,166,666 |

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

A summary of the terms of Incentive Options is set-out in Annexure B of the Notice of Annual General Meeting Memorandum lodged with ASX on 30 October 2023.
The link as such - <https://wcsecure.weblink.com.au/pdf/AZI/02732831.pdf>

Options Details

| +Security currency | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.09000000 | 30/11/2028 |

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

**Description**

NEW CLASS

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the terms of the Employee Awards Plan is set-out in Annexure A of the Notice of Annual General Meeting Memorandum lodged with ASX on 30 October 2023.

The link as such - <https://wcsecure.weblink.com.au/pdf/AZI/02732831.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

See the Explanatory Memorandum to Resolutions 4 and 5 of the Notice of Annual General Meeting lodged with ASX on 30 October 2023.

Issue details

Number of +securities

2,666,666

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 30 NOV 2028 EX \$0.12

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP | Name of registered holder | Number of +securities |
|----------------|---------------------------|-----------------------|
| GERAINT HARRIS | GERAINT HARRIS | 1,500,000 |
| STEPHEN HILLS | STEPHEN HILLS | 1,166,667 |



Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

A summary of the terms of Incentive Options is set-out in Annexure B of the Notice of Annual General Meeting Memorandum lodged with ASX on 30 October 2023.

The link as such - <https://wcsecure.weblink.com.au/pdf/AZI/02732831.pdf>

Options Details

| +Security currency | Exercise price | Expiry date |
|---------------------------|-----------------------|--------------------|
| AUD - Australian Dollar | AUD 0.12000000 | 30/11/2028 |

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

NEW CLASS

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the terms of the Employee Awards Plan is set-out in Annexure A of the Notice of Annual General Meeting Memorandum lodged with ASX on 30 October 2023.

The link as such - <https://wcsecure.weblink.com.au/pdf/AZI/02732831.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

See the Explanatory Memorandum to Resolutions 4 and 5 of the Notice of Annual General Meeting lodged with ASX on 30 October 2023.

Issue details

Number of +securities

2,666,667

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 30 NOV 2028 EX \$0.15

**+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP | Name of registered holder | Number of +securities |
|----------------|---------------------------|-----------------------|
| GERAINT HARRIS | GERAINT HARRIS | 1,500,000 |
| STEPHEN HILLS | STEPHEN HILLS | 1,166,667 |

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

A summary of the terms of Incentive Options is set-out in Annexure B of the Notice of Annual General Meeting Memorandum lodged with ASX on 30 October 2023.
The link as such - <https://wcsecure.weblink.com.au/pdf/AZI/02732831.pdf>

Options Details

| +Security currency | Exercise price | Expiry date |
|---------------------------|-----------------------|--------------------|
| AUD - Australian Dollar | AUD 0.15000000 | 30/11/2028 |

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

NEW CLASS

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the terms of the Employee Awards Plan is set-out in Annexure A of the Notice of Annual General Meeting Memorandum lodged with ASX on 30 October 2023.
The link as such - <https://wcsecure.weblink.com.au/pdf/AZI/02732831.pdf>



Any other information the entity wishes to provide about the +securities the subject of this notification

See the Explanatory Memorandum to Resolutions 4 and 5 of the Notice of Annual General Meeting lodged with ASX on 30 October 2023.

Issue details

Number of +securities

2,666,667



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|-------------------------------------|--------------------------------------|
| AZIN : ORDINARY FULLY PAID DEFERRED | 48,964,594 |
| AZI : ORDINARY FULLY PAID | 391,716,752 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| AZIAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 5,000,000 |
| AZIAA : OPTION EXPIRING 16-SEP-2024 EX \$0.18 | 1,786,674 |
| AZIAB : OPTION EXPIRING 16-SEP-2024 EX \$0.24 | 1,786,674 |
| AZIAC : OPTION EXPIRING 16-SEP-2024 EX \$0.30 | 1,786,670 |
| AZIAQ : OPTION EXPIRING 01-JUN-2026 EX \$0.30 | 466,666 |
| AZIAO : OPTION EXPIRING 01-JUN-2026 EX \$0.18 | 466,668 |
| AZIAP : OPTION EXPIRING 01-JUN-2026 EX \$0.24 | 466,666 |
| New class - code to be confirmed : OPTIONS EXPIRING 30 NOV 2028 EX \$0.09 | 2,666,666 |
| New class - code to be confirmed : OPTIONS EXPIRING 30 NOV 2028 EX \$0.12 | 2,666,667 |
| New class - code to be confirmed : OPTIONS EXPIRING 30 NOV 2028 EX \$0.15 | 2,666,667 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13