

4 December 2023

Mr Damian Dinelli
Australian Securities Exchange Limited
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

By email: damian.dinelli@asx.com.au, tradinghaltspert@asx.com.au

Dear Damian

REQUEST FOR EXTENSION OF VOLUNTARY SUSPENSION

Strandline Resources Limited (ASX: **STA**) (the **Company**) requests a continuation of its voluntary suspension which was granted on 6 November 2023.

In accordance with Listing Rule 17.2, the Company provides the following information in relation to the request:

1. As set out in the previous request for voluntary suspension dated 6 November and 20 November 2023, and as set out in more detail in the Company's announcement of 23 November 2023 entitled "Coburn Project Operations Update and Management Changes", the Company is working on a revised operations strategy and associated funding requirements for the Coburn Project. Work on the revised strategy and discussions with lenders on existing debt facilities, including key stakeholders, are ongoing and yet to be completed. Given the operational review process and the funding and lender engagement process is on-going, the Company considers that it would not be appropriate for the Company's shares to be trading currently. The finalisation of the operational strategy and any associated fundraising, including potential amendments to, or waivers of, the Company's debt facilities, is expected to provide certainty around the Company's future financial position.
2. The Company requests an extension to its voluntary suspension until the earlier of Monday, 15 January 2024, or when an announcement regarding the status of the operations strategy and associated funding requirements can be made.

The Company is not aware of any reason why the voluntary suspension should not be granted or any other information necessary to inform the market about the voluntary suspension.

Please contact me if you require any further information concerning this request. This request has been authorised by the Board of Strandline Resources Limited.

Yours faithfully



Jamie Cann
COMPANY SECRETARY