



Market Announcement

4 December 2023

Odyssey Gold Limited (ASX: ODY) – Trading Halt

Description

The securities of Odyssey Gold Limited ('ODY') will be placed in trading halt at the request of ODY, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 6 December 2023 or when the announcement is released to the market.

Issued by

Nicola Mullen

Adviser, Listings Compliance

4 December 2023

Mr Nicholas Mountain
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltspert@asx.com.au

Dear Nicholas

Trading Halt

In accordance with ASX Listing Rule 17.1, Odyssey Gold Limited (ASX:ODY) (“Company”) requests that the securities of the Company be placed in a trading halt with immediate effect.

The Company advises that:

1. The trading halt is requested pending an announcement regarding a proposed capital raising;
2. The Company requests that the trading halt remain in place until the earlier of such time as it makes an announcement to the market regarding the above or the commencement of trading on Wednesday, 6 December 2023; and
3. The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the request.

Yours sincerely



Greg Swan
Company Secretary
Odyssey Gold Limited