

ASX Announcement

4 December 2023

Board Acquires Further Shares On-Market Post AGM

Following the Annual General Meeting (**AGM**) of Boadicea Resources Ltd (ASX:BOA) held 28 November 2023, directors Graeme Purcell and James Barrie have purchased shares on-market.

Managing Director Cath Norman said, *"On behalf of the board, I thank shareholders for their support of Boadicea at the AGM. We are now focused on delivering on our new strategy and unlocking the potential of our highly prospective portfolio of lithium and nickel holdings. We look forward to keeping shareholders informed as we progress drilling plans for 2024."*

Appendix 3Y's for both Graeme and James are attached to this announcement.

Authorised by the Board of Boadicea Resources Limited.

For further information please contact:

Cath Norman
Managing Director

Yolanda Torrisi
Investor Relations

James Barrie
Company Secretary/Director

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	BOADICEA RESOURCES LTD
ABN	29 149 582 687

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	GRAEME PURCELL
Date of last notice	30 OCTOBER 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	DIRECT
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	1 DECEMBER 2023
No. of securities held prior to change	(A) ORDINARY SHARES: 230,000 (B) QUOTED BOAO OPTIONS: 65,000
Class	(A) ORDINARY SHARES (B) OPTIONS EXERCISEABLE AT \$0.10 EACH ON OR BEFORE 30 JANUARY 2026 (BOAO OPTIONS)
Number acquired	(A) 80,000 ORDINARY SHARES (B) NIL
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(A) TOTAL CONSIDERATION OF \$3,040.00 (B) NIL
No. of securities held after change	(A) ORDINARY SHARES: 310,000 (B) QUOTED BOAO OPTIONS: 65,000
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	(A) ON-MARKET PURCHASE (B) N/A

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	NO
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	BOADICEA RESOURCES LTD
ABN	29 149 582 687

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	JAMES BARRIE
Date of last notice	30 OCTOBER 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	DIRECT AND INDIRECT
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	FESTING MILL PTY LTD <PETER PAN A/C>
Date of change	1 DECEMBER 2023
No. of securities held prior to change	(A) ORDINARY SHARES: 300,692 (B) QUOTED BOAOA OPTIONS: 24,000 (C) PERFORMANCE RIGHTS BOAAC: 109,090 (D) QUOTED BOAO OPTIONS: 37,630
Class	(A) ORDINARY SHARES (B) OPTIONS EXERCISEABLE AT \$0.42 EACH ON OR BEFORE 30 JUNE 2024 (BOAOA OPTIONS) (C) PERFORMANCE RIGHTS (BOAAC) (D) OPTIONS EXERCISEABLE AT \$0.10 EACH ON OR BEFORE 30 JANUARY 2026 (BOAO OPTIONS)
Number acquired	(A) 218,180 ORDINARY SHARES, 109,090 ACQUIRED ON-MARKET AND AN ADDITIONAL 109,090 FOLLOWING EXERCISE OF PERFORMANCE RIGHTS (B) NIL (C) NIL (D) NIL
Number disposed	(A) NIL (B) NIL (C) 109,090, PERFORMANCE RIGHTS (D) NIL

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(A) TOTAL CONSIDERATION OF \$4,364.68 (B) NIL (C) NIL – EXERCISE OF PERFORMANCE RIGHTS (D) NIL
No. of securities held after change	(A) ORDINARY SHARES: 518,872 (B) QUOTED BOAOA OPTIONS: 24,000 (C) PERFORMANCE RIGHTS BOAAC: NIL (D) QUOTED BOAO OPTIONS: 37,630
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	(A) ON-MARKET PURCHASE OF 109,090 SHARES, ALLOTMENT OF NEW SHARES FROM EXERCISED RIGHTS (B) N/A (C) EXERCISE OF PERFORMANCE RIGHTS (D) N/A

Part 2 – Change of director’s interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	NO
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.