



## Announcement Summary

**Entity name**

ACCELERATE RESOURCES LIMITED

**Date of this announcement**

Monday December 04, 2023

**The +securities the subject of this notification are:** Other**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	AX8AY: PERFORMANCE RIGHTS - RH EXPIRING 29 NOV 2025	9,000,000	04/12/2023
New class - code to be confirmed	AX8AZ: PERFORMANCE RIGHTS - YZ EXPIRING 29 NOV 2025	12,000,000	04/12/2023
New class - code to be confirmed	AX8BA: PERFORMANCE RIGHTS - SB EXPIRING 29 NOV 2025	1,500,000	04/12/2023
New class - code to be confirmed	AX8BB: PERFORMANCE RIGHTS - KJ EXPIRING 29 NOV 2025	5,000,000	04/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ACCELERATE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

33617821771

**1.3 ASX issuer code**

AX8

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/12/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Please refer to the Appendix 3B Dated 10/11/2023

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

AX8AY: PERFORMANCE RIGHTS - RH  
EXPIRING 29 NOV 2025

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

4/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732842-6A1177560?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732842-6A1177560?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Please refer to the Appendix 3B Dated 10/11/2023



Issue details

**Number of +securities**

9,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

To provide a performance based incentive component in the remuneration package for the Directors and key personnel to align their interests with shareholders.

**Purpose of the issue**

Other

**Additional Details**

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

AX8AZ: PERFORMANCE RIGHTS - YZ  
EXPIRING 29 NOV 2025

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

4/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732842-6A1177560?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732842-6A1177560?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the**



**issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Please refer to the Appendix 3B Dated 10/11/2023

Issue details

**Number of +securities**

12,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

To provide a performance based incentive component in the remuneration package for the Directors and key personnel to align their interests with shareholders.

**Purpose of the issue**

Other

**Additional Details**

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

AX8BA: PERFORMANCE RIGHTS - SB  
EXPIRING 29 NOV 2025

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

4/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732842-6A1177560?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732842-6A1177560?access_token=83ff96335c2d45a094df02a206a39ff4)



**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Please refer to the Appendix 3B Dated 10/11/2023

Issue details

**Number of +securities**

1,500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

To provide a performance based incentive component in the remuneration package for the Directors and key personnel to align their interests with shareholders.

**Purpose of the issue**

Other

**Additional Details**

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

AX8BB: PERFORMANCE RIGHTS - KJ  
EXPIRING 29 NOV 2025

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

4/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes



**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732842-6A1177560?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732842-6A1177560?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Please refer to the Appendix 3B Dated 10/11/2023

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#### Issue details

##### Number of +securities

5,000,000

##### Were the +securities issued for a cash consideration?

No

##### Please describe the consideration being provided for the +securities

To provide a performance based incentive component in the remuneration package for the Directors and key personnel to align their interests with shareholders.

##### Purpose of the issue

Other

##### Additional Details





## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

#### 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AX8 : ORDINARY FULLY PAID	472,002,195

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AX8AT : OPTION EXPIRING 28-DEC-2024 EX \$0.05	58,571,376
AX8AR : OPTION EXPIRING 22-OCT-2024 EX \$0.10	10,000,000
AX8AU : OPTION EXPIRING 27-JAN-2025 EX \$0.05	2,250,000
AX8AV : OPTION EXPIRING 01-DEC-2024 EX \$0.05	1,000,000
AX8AW : PERFORMANCE RIGHTS EXPIRING 01-DEC-2023	1,000,000
AX8AN : OPTION EXPIRING 27-NOV-2024 EX \$0.0957	9,000,000
AX8AQ : OPTION EXPIRING 01-FEB-2025 EX \$0.059	1,000,000
AX8AP : OPTION EXPIRING 16-NOV-2024 EX \$0.0593	4,500,000
New class - code to be confirmed : AX8AY: PERFORMANCE RIGHTS - RH EXPIRING 29 NOV 2025	9,000,000
New class - code to be confirmed : AX8AZ: PERFORMANCE RIGHTS - YZ EXPIRING 29 NOV 2025	12,000,000
New class - code to be confirmed : AX8BA: PERFORMANCE RIGHTS - SB EXPIRING 29 NOV 2025	1,500,000
New class - code to be confirmed : AX8BB: PERFORMANCE RIGHTS - KJ EXPIRING 29 NOV 2025	5,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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